

**UNDERTAKING FOR MAINTAINING THE CONFIDENTIALITY OF THE
INFORMATION PROVIDED**

Corporate Insolvency Resolution Process of: **M/s Ved Cellulose Limited (Corporate Debtor)**

Company Petition: **CA (IB) No. 156 (PB) / 2017**

Resolution Professional: **Sh. Sameer Rastogi
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Section 29 of Insolvency and Bankruptcy Code, 2016 (“Code”) read with Regulation 36(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 requires the Resolution Professional to submit an Information Memorandum to each member of the committee and any potential resolution applicant, in respect of the Corporate Debtor for whom the Corporate Insolvency Resolution Process (CIRP) is being carried out. Regulation 36(4) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016 also requires the Resolution Professional to seek an undertaking from the persons to whom it is provided / shared to maintain the confidentiality of the information provided.

Pursuant to the requirement of the above section and regulations, we undertake to-

1. Protect and safeguard the Confidential Information against unauthorized use, publication or disclosure and only use such information for the furtherance of objectives sought to be achieved under the Code.
2. Restrict access to the Confidential Information to only those officers, directors and employees who clearly need such access to carry out any activity for the furtherance of objectives sought to be achieved under the Code.

3. Not to directly or indirectly, in any way, reveal, report, publish, disclose, transfer or otherwise use any of the Confidential Information except as specifically authorized.
4. Not to use any Confidential Information to unfairly compete or obtain unfair advantage vis-à-vis Resolution professional, other members of committee or Corporate Debtor or any potential resolution applicant.
5. Abide by all laws of land & regulations prevailing on this date including but not restricted to SEBI, Insider Trading regulations and confidentiality.
6. Protect any intellectual property of the Corporate Debtor it may have access to.

Authorized Signatory

Date: