

Agarwal Duplex Board Mills Limited						
NP-151 B, Maurya Enclave, Pitampura, New Delhi- 110 088						
UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30.09.2012						
	1	2	3	4	5	Rs. in Lacs
Particulars	3 months ended 30.09.12	3 months ended 30.06.12	3 months ended 30.09.11	6 months ended 30.09.12	6 months ended 30.09.11	Year ended 31.03.12
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income						
(a) Net Sales/Income from Operations	1,551.00	1,365.10	1,402.00	2,916.10	2,835.70	5,847.30
(b) Other Operating Income	2.20	1.90	1.30	4.10	2.40	5.45
Total Income from Operations	1,553.20	1,367.00	1,403.30	2,920.20	2,838.10	5,852.75
Expenditure						
a. Cost of Materials consumed	770.00	631.00	792.00	1,401.00	1,557.00	3,313.21
b. Purchase of Stock-in-trade		-	-	-	-	-
c. Change in inventories of finished goods, work- in-progress & stock-in-trade	30.50	10.20	(1.50)	40.70	40.25	(39.17)
d. Employees benefits expenses	48.30	43.20	36.50	91.50	66.60	160.56
e. Depreciation and amortization expenses	35.00	36.56	35.90	71.56	71.80	143.63
f. Other Expenses	592.00	568.50	464.00	1,160.50	954.60	1,962.50
Total Expenses	1,475.80	1,289.46	1,326.90	2,765.26	2,690.25	5,540.73
Profit/ (Loss) from Operations before Other Income, Interest & Exceptional Item (1-2)	77.40	77.54	76.40	154.94	147.85	312.02
Other Income	-	-	-	-	-	-
Profit/ (Loss) from ordinary activity before Interest & Exceptional Items (3+4)	77.40	77.54	76.40	154.94	147.85	312.02
Finance Costs	37.80	39.80	40.50	77.60	81.50	164.46
Profit/ (Loss) from ordinary activity after Interest but before Exceptional Items (5-6)	39.60	37.74	35.90	77.34	66.35	147.56
Exceptional Items	-	-	-	-	-	-
Profit/ (Loss) from Ordinary Activities before tax (7+8)	39.60	37.74	35.90	77.34	66.35	147.56
Tax expenses	11.88	11.32	11.32	23.20	20.92	46.84
Net Profit/ (Loss) from Ordinary Activities after tax (9-10)	27.72	26.42	24.58	54.14	45.43	100.72
Extraordinary Items (Net of tax Expenses)	(1.70)	(1.60)	(1.20)	(3.30)	(2.30)	(4.77)
Net Profit/ (Loss) for the period (11+12)	26.02	24.82	23.38	50.84	43.13	95.95
Paid-up equity share capital (Rs.10/-each)	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00
Reserves excluding revaluation reserves as per balance sheet of previous accounting year	886.07	886.07	790.12	886.07	790.12	790.12
Earnings Per Share (EPS) in Rs.(before extraordinary items not annualized)						
(a) Basic	0.19	0.18	0.17	0.38	0.32	0.71
(b) Diluted	0.19	0.18	0.17	0.38	0.32	0.71
Earnings Per Share (EPS) in Rs.(After extraordinary items not annualized)						
(a) Basic	0.19	0.18	0.17	0.38	0.32	0.71
(b) Diluted	0.19	0.18	0.17	0.38	0.32	0.71
PART - II						
PARTICULARS OF SHAREHOLDING						
Public Shareholding						
Number of shares	10,937,500	10,937,500	10,937,500	10,937,500	10,937,500	10,937,500
Percentages of shareholding	81.02%	81.02%	81.02%	81.02%	81.02%	81.02%
Promoters and Promoter Group Shareholding						
(a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
No. of Shares						
Percentage of shareholding (as a % of the total shareholding of promoters and promoter group)						
Percentage of shares (as a % of the total share capital of the Company).						
(b) Non-encumbered and not pledged						
No. of Shares	2,562,500	2,562,500	2,562,500	2,562,500	2,562,500	2,562,500
Percentage of shareholding (as a % of the total shareholding of promoters and promoter group)	18.98%	18.98%	18.98%	18.98%	18.98%	18.98%
Percentage of shares (as a % of the total share capital of the Company).						
INVESTOR COMPLAINTS (AS AT 30-09-2012)	NO. OF COMPLAINT					
Pending at the beginning of the quarter				NIL		
Received during the quarter				NIL		
Disposed of during the quarter				NIL		
Reaming unresolved at the end of the quarter				NIL		

Statement of Assets & Liabilities	As at 30.09.12	As at 30.09.2011	Note:-			
Particulars	Unaudited	Unaudited	i) The above results have been approved & taken on record by the Board of Directors of the Company in their meeting held on 10.11.2012.			
	Rs in lacs	Rs in lacs				
EQUITY AND LIABILITIES						
SHAREHOLDERS' FUNDS						
a) Share Capital	1,350.00	1,350.00				
b) Reserves & Surplus	936.91	833.25	ii) The Auditors of the Company have carried out limited review of the			
SUB TOTAL - SHAREHOLDERS' FUND	2,286.91	2,183.25	aforementioned unaudited financial results in terms of Clause 41 of the Listing Agreement.			
Share application money pending allotment						
NON CURRENT LIABILITIES			iii) Figures have been regrouped wherever necessary.			
a) Long-term borrowings	125.29	305.45				
b) Deferred tax liabilities (net)	-	-	For Agarwal Duplex Board Mills Limited			
c) Other Long- term Liabilities	420.00	565.00				
d) Long-term provisions	-	-	Place : New Delhi		Sd/-	
SUB TOTAL- NON CURRENT LIABILITIES	545.29	870.45	Dated :10.11.2012		Director	
CURRENT LIABILITIES						
a) Short-term borrowings	703.31	599.49				
b) Trade payables	1,808.23	1,730.00				
c) Other current liabilities	322.00	219.00				
d) Short-term provisions	23.20	20.92				
SUB TOTAL- CURRENT LIABILITIES	2,856.74	2,569.41				
TOTAL - EQUITY AND LIABILITIES	5,688.94	5,623.11				
ASSETS						
NON CURRENT ASSETS						
a) Fixed assets	1,309.71	1,399.75				
b) Non-current investments	1,077.50	1,077.50				
c) Deferred tax assets (net)	-	-				
d) Long-term loans and advances	24.74	24.64				
e) Other non-current assets	-	-				
SUB TOTAL- NON CURRENT ASSETS	2,411.95	2,501.89				
CURRENT ASSETS						
a) Current investments	-	-				
b) inventories	1,522.31	1,365.00				
c) Trade receivables	1,335.00	1,280.00				
d) Cash and cash equivalents	154.00	172.40				
e) Short-term loans and advances	92.00	90.50				
f) Other current assets	178.28	213.32				
SUB TOTAL- CURRENT ASSETS	3,281.59	3,121.22				
TOTAL - ASSETS	5,693.54	5,623.11				