

Agarwal Duplex Board Mills Limited

NP-151 B, Maurya Enclave, Pitampura, New Delhi- 110 088

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30.09.2015

Particulars	Rs. in Lacs					
	1	2	3	4	5	6
	3 months ended 30.09.15	3 months ended 30.06.15	3 months ended 30.09.14	6 months ended 30.09.15	6 months ended 30.09.14	Year ended 31.03.15
	Unaudited	Unaudited	Unaudited	unaudited	unaudited	Audited
Income						
(a) Net Sales/Income from Operations	2,221.02	2,474.50	2,171.95	4,695.52	3,778.65	8,010.21
(b) Other Operating Income	-	-	0.85	-	1.57	17.35
Total Income from Operations	2,221.02	2,474.50	2,172.80	4,695.52	3,780.22	8,027.56
Expenditure						
a Cost of Materials consumed	1,115.09	1,254.07	1,290.50	2,369.16	2,131.25	4,523.39
b. Purchase of Stock-in-trade	-	-	-	-	-	-
c. Change in inventories of finished goods, work- in-progress & stock-	289.46	(105.30)	22.80	184.16	(20.70)	(329.66)
d. Employees benefits expenses	53.72	47.75	54.10	101.47	104.30	245.48
e. Depreciation and amortization expenses	18.45	46.08	42.00	64.53	84.00	129.05
f. Other Expenses	690.25	1,161.28	686.30	1,851.53	1,332.30	3,172.99
Total Expenses	2,166.97	2,403.88	2,095.70	4,570.85	3,631.15	7,741.25
Profit/ (Loss) from Operations before Other Income, Interest & Exceptional Item (1-2)	54.05	70.62	77.10	124.67	149.07	286.31
Other Income	-	-	-	-	-	-
Profit/ (Loss) from ordinary activity before Interest & Exceptional Items (3+4)	54.05	70.62	77.10	124.67	149.07	286.31
Finance Costs	33.07	33.86	43.60	66.93	87.70	173.58
Profit/ (Loss) from ordinary activity after Interest but before Exceptional Items (5-6)	20.98	36.76	33.50	57.74	61.37	112.73
Exceptional Items	-	-	-	-	-	-
Profit/ (Loss) from Ordinary Activities before tax (7+8)	20.98	36.76	33.50	57.74	61.37	112.73
Tax expenses	8.22	11.03	10.05	19.25	18.41	26.33
Net Profit/ (Loss) from Ordinary Activities after tax (9-10)	12.76	25.73	23.45	38.49	42.96	86.40
Extraordinary Items (Net of tax Expenses)	-	-	(1.80)	-	(3.45)	(26.21)
Net Profit/ (Loss) for the period (11+12)	12.76	25.73	21.65	38.49	39.51	60.19
Paid-up equity share capital (Rs.10/-each)	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00
Reserves excluding revaluation reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
Earnings Per Share (EPS) in Rs.(before extraordinary items not annualized)	-	-	-	-	-	980.28
(a) Basic	0.09	0.19	0.17	0.29	0.32	0.64
(b) Diluted	0.09	0.19	0.17	0.29	0.32	0.64
Earnings Per Share (EPS) in Rs.(After extraordinary items not annualized)	-	-	-	-	-	-
(a) Basic	0.09	0.19	0.16	0.29	0.29	0.45
(b) Diluted	0.09	0.19	0.16	0.29	0.29	0.45

PART - II

PARTICULARS OF SHAREHOLDING

Public Shareholding						
Number of shares	10,937,500	10,937,500	10,937,500	10,937,500	10,937,500	10,937,500
Percentages of shareholding	81.02%	81.02%	81.02%	81.02%	81.02%	81.02%
Promoters and Promoter Group Shareholding						
(a) Pledged / Encumbered						
No. of Shares	NIL	NIL	NIL	NIL	NIL	NIL
Percentage of shareholding (as a % of the total shareholding of promoters and promoter group)						
Percentage of shares (as a % of the total share capital of the Company).						
(b) Non-encumbered and not pledged						
No. of Shares	2,562,500	2,562,500	2,562,500	2,562,500	2,562,500	2,562,500
Percentage of shareholding (as a % of the total shareholding of promoters and promoter group)						
Percentage of shares (as a % of the total share capital of the Company).						

INVESTOR COMPLAINTS (AS AT 30-09-2015)

NO. OF COMPLAINT

Statement of Assets & Liabilities as on 30.09.2015		
Particulars	As at 30.09.15 Unaudited	As at 31.03.2015 Audited
	Rs in lacs	Rs in lacs
EQUITY AND LIABILITIES		
SHAREHOLDERS' FUNDS		
a) Share Capital	1,350.00	1,350.00
b) Reserves & Surplus	1,018.76	980.28
SUB TOTAL - SHAREHOLDERS' FUND	2,368.76	2,330.28
Share application money pending allotment		
NON CURRENT LIABILITIES		
a) Long-term borrowings	157.85	159.86
b) Deferred tax liabilities (net)	197.99	197.99
c) Other Long- term Liabilities	560.00	560.00
d) Long-term provisions	-	-
SUB TOTAL- NON CURRENT LIABILITIES	915.84	917.85
CURRENT LIABILITIES		
a) Short-term borrowings	936.34	943.22
b) Trade payables	2,205.25	2,626.96
c) Other current liabilities	709.20	744.68
d) Short-term provisions	33.74	47.45
SUB TOTAL- CURRENT LIABILITIES	3,884.53	4,362.31
TOTAL - EQUITY AND LIABILITIES	7,169.13	7,610.44
ASSETS		
NON CURRENT ASSETS		
a) Fixed assets	1,673.42	1,737.34
b) Non-current investments	941.00	941.00
c) Deferred tax assets (net)	-	-
d) Long-term loans and advances	24.71	24.74
e) Other non-current assets	-	-
SUB TOTAL- NON CURRENT ASSETS	2,639.13	2,703.08
CURRENT ASSETS		
a) Current investments	-	-
b) inventories	1,308.07	2,036.64
c) Trade receivables	2,734.52	2,379.31
d) Cash and cash equivalents	95.92	117.64
e) Short-term loans and advances	389.39	367.98
f) Other current assets	2.10	5.79
SUB TOTAL- CURRENT ASSETS	4,530.00	4,907.36
TOTAL - ASSETS	7,169.13	7,610.44

Note:-

- i) The above results were reviewed and recommended by the Audit committee and taken on record by Board of Director at its meeting held on 14.11.2015.
- ii) The above results have been approved and taken on record by the Board of Directors of the Company in their meeting held on 14.11.2015.
- iii) The Auditors of the Company have carried out limited review of the aforementioned unaudited financial results in terms of Clause 41 of the Listing Agreement.
- iii) Figure have been regrouped wherever necessary.

For Agarwal Duplex Board Mills Limited

Neeraj Goel
Neeraj Goel
Managing Director
DIN: 00017498

Place : New Delhi
Dated : 14.11.2015