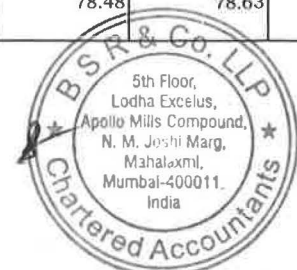


**AUDITED FINANCIAL RESULTS FOR THE  
QUARTER AND YEAR ENDED 31st MARCH, 2019**

**PART I**

(₹ In Lakhs)

Sr. No	Particulars	Standalone					Consolidated	
		Quarter Ended 31/03/2019	Quarter Ended 31/12/2018	Quarter Ended 31/03/2018	Current Year ended 31/03/2019	Previous Year ended 31/03/2018	Current Year ended 31/03/2019	Previous Year ended 31/03/2018
		Audited (Refer note 6)	Unaudited	Audited (Refer note 6)	Audited	Audited	Audited	Audited
1	Income							
	(a) Revenue from Operations (Refer Note 4)	55,478.59	56,394.29	59,606.23	230,418.37	210,795.62	236,236.37	216,083.78
	(b) Other Income	899.88	198.59	193.59	1,709.16	773.62	1,299.41	368.62
	Total Income	56,378.47	56,592.88	59,799.82	232,127.53	211,569.24	237,535.78	216,452.40
2	Expenses							
	(a) Cost of materials consumed	17,128.95	20,437.72	20,907.82	87,440.96	72,858.69	89,663.55	74,762.22
	(b) Purchase of stock-in-trade	11,810.79	13,858.96	11,501.21	52,012.20	44,352.00	53,405.87	45,336.79
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	3,400.66	(1,122.48)	1,786.06	(3,649.41)	(736.34)	(3,866.68)	(745.01)
	(d) Excise duty	-	-	-	-	3,679.37	-	3,679.37
	(e) Employee benefits expense	4,390.14	4,398.49	4,240.53	17,788.12	16,433.03	18,666.25	17,307.74
	(f) Finance Cost	398.85	406.68	342.29	1,579.90	1,249.30	1,583.76	1,253.88
	(g) Depreciation and amortisation expense	1,298.96	1,242.29	1,123.19	4,964.07	4,846.85	5,166.20	5,048.46
	(h) Other expenses	13,487.67	13,803.51	14,638.94	56,123.27	51,010.73	57,027.55	51,798.46
	Total Expenses	51,916.02	53,025.17	54,540.04	216,259.11	193,693.63	221,646.50	198,441.91
3	Profit before exceptional items and Tax (1-2)	4,462.45	3,567.71	5,259.78	15,868.42	17,875.61	15,889.28	18,010.49
4	Exceptional Items	-	-	-	-	-	-	-
5	Profit before Tax (3-4)	4,462.45	3,567.71	5,259.78	15,868.42	17,875.61	15,889.28	18,010.49
6	Tax Expense	1,648.78	817.99	1,877.74	4,745.50	6,165.06	4,825.77	6,295.39
7	Net Profit after Tax before share of profit of Joint ventures (5-6)	2,813.67	2,749.72	3,382.04	11,122.92	11,710.55	11,063.51	11,715.10
8	Share of Profit of Joint Ventures						705.93	670.74
9	Net Profit after Tax after share of profit of Joint ventures (7-8)	2,813.67	2,749.72	3,382.04	11,122.92	11,710.55	11,769.44	12,385.84
10	Profit attributable to non Controlling Interests						36.13	38.88
11	Profit after non Controlling Interests(9-10)	2,813.67	2,749.72	3,382.04	11,122.92	11,710.55	11,733.31	12,346.96
12	Other Comprehensive Income (net of tax)							
	-Items that will not reclassified to Profit or loss	(128.66)	-	136.61	(58.15)	141.02	(58.15)	141.02
	-Income tax effect on above	44.53	-	(47.28)	20.12	(48.80)	20.12	(48.80)
	-Items that will be reclassified to Profit or loss (net of tax)	(86.16)	(56.09)	(5.28)	(141.13)	19.94	(141.13)	19.94
	-Income tax effect on above	30.11	26.50	(6.90)	56.22	(6.90)	56.22	(6.90)
	Share of Other Comprehensive Income in Joint Venture						(5.09)	4.13
13	Total Comprehensive Income (net of tax) (11+12)	2,673.49	2,720.13	3,459.19	10,999.98	11,815.81	11,605.28	12,456.35
14	Paid-up Equity Share Capital (Face Value of ₹ 10/- per Share)	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25
15	Other Equity				86,946.23	78,225.31	92,625.78	83,365.36
16	Earnings Per Share (EPS)							
	(a) Basic and diluted EPS before exceptional Item for the period (₹)	18.86	18.43	22.66	74.54	78.48	78.63	82.74
	(b) Basic and diluted EPS after exceptional Item for the period (₹)	18.86	18.43	22.66	74.54	78.48	78.63	82.74



**SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED**

(₹ In Lakhs)

	Particulars	Standalone				Consolidated		
		Quarter Ended 31/03/2019	Quarter Ended 31/12/2018	Quarter Ended 31/03/2018	Current Year ended 31/03/2019	Previous Year ended 31/03/2018	Current Year ended 31/03/2019	Previous Year ended 31/03/2018
		Audited (Refer note 6)	Unaudited	Audited (Refer note 6)	Audited	Audited	Audited	Audited
1	<b>Segment Revenue (Refer Note 4)</b>							
	(a) Plastics	50,731.95	50,683.06	54,839.59	209,732.24	191,064.01	215,550.24	196,352.17
	(b) Lifestyle Furniture, Furnishings & Accessories	4,822.84	5,794.55	4,968.56	21,089.00	21,477.98	21,089.00	21,477.98
	Total	55,554.79	56,477.61	59,808.15	230,821.24	212,541.99	236,639.24	217,830.15
	Less: Inter Segment Revenue	76.20	83.32	201.92	402.87	1,746.37	402.87	1,746.37
	Revenue from operations	55,478.59	56,394.29	59,606.23	230,418.37	210,795.62	236,236.37	216,083.78
2	<b>Segment Results</b>							
	(a) Plastics	5,039.64	3,883.72	6,015.51	17,402.10	19,194.80	17,643.80	19,553.03
	(b) Lifestyle Furniture, Furnishings & Accessories	(150.83)	170.44	(47.65)	126.32	440.13	126.32	440.13
	Total	4,888.81	4,054.16	5,967.86	17,528.42	19,634.93	17,770.12	19,993.16
	Less:							
	Interest & Finance Charges (Net)	398.85	406.68	342.29	1,579.90	1,249.30	1,583.76	1,253.88
	Other Un-allocable expenditure net of un-allocable income	27.51	79.77	365.79	80.10	510.02	297.08	728.79
	Total Profit before Tax	4,462.45	3,567.71	5,259.78	15,868.42	17,875.61	15,889.28	18,010.49
3	<b>Segment Assets</b>							
	(a) Plastics	107,554.83	112,163.60	104,521.39	107,554.83	104,521.39	111,474.13	108,570.66
	(b) Lifestyle Furniture, Furnishings & Accessories	10,625.71	11,416.74	9,613.62	10,625.71	9,613.62	10,625.71	9,613.62
	(c) Unallocable	3,850.54	3,588.98	3,807.13	3,850.54	3,807.13	7,271.90	6,633.13
4	<b>Segment Liabilities</b>							
	(a) Plastics	21,856.46	20,234.63	23,492.85	21,856.46	23,492.85	23,226.66	24,959.15
	(b) Lifestyle Furniture, Furnishings & Accessories	3,658.40	4,308.57	3,792.33	3,658.40	3,792.33	3,658.40	3,792.33
	(c) Unallocable	8,077.74	16,861.28	10,939.40	8,077.74	10,939.40	8,368.65	11,208.32
5	<b>Capital Employed [Segment Assets - Segment Liabilities]</b>							
	(a) Plastics	85,698.37	91,928.97	81,028.54	85,698.37	81,028.54	88,247.47	83,611.51
	(b) Lifestyle Furniture, Furnishings & Accessories	6,967.31	7,108.17	5,821.29	6,967.31	5,821.29	6,967.31	5,821.29
	(c) Unallocable	(4,227.20)	(13,272.30)	(7,132.27)	(4,227.20)	(7,132.27)	(1,096.75)	(4,575.19)



Standalone/Consolidated Statement of Assets & Liabilities

(₹ In Lakhs)

Sr. No	Particulars	Standalone		Consolidated	
		As at (Current Year end) 31/03/2019	As at (Previous Year end) 31/03/2018	As at (Current Year end) 31/03/2019	As at (Previous Year end) 31/03/2018
		Audited	Audited	Audited	Audited
<b>I.</b>	<b>ASSETS</b>				
<b>1</b>	<b>Non-Current Assets</b>				
	(a) Property, Plant and Equipment	38,218.41	32,606.11	39,742.35	34,311.96
	(b) Capital work-in-Progress	1,384.37	878.40	1,384.37	878.40
	(c) Other Intangible Assets	100.21	62.23	110.90	92.98
	(d) Investments accounted using Equity Method	-	-	4,983.12	4,439.99
	(e) Financial Assets				
	(i) Investments in Subsidiaries and Joint Ventures	2,529.28	2,529.28	-	-
	(ii) Other Investments	43.14	38.32	43.14	38.32
	(iii) Loans	2,495.51	2,314.30	2,502.04	2,322.27
	(iv) Other Financial Assets	110.57	116.83	110.57	116.83
	(f) Other Non-Current Assets	2,546.48	2,292.21	2,546.48	2,292.21
	<b>Total Non-Current Assets</b>	<b>47,427.97</b>	<b>40,837.68</b>	<b>51,422.97</b>	<b>44,492.96</b>
<b>2</b>	<b>Current Assets</b>				
	(a) Inventories	38,167.80	36,860.34	39,290.36	37,938.05
	(b) Financial Assets				
	(i) Current Investments			96.16	191.16
	(ii) Trade Receivables	29,870.61	33,148.88	30,902.31	34,009.36
	(iii) Cash and Cash Equivalents	479.29	921.15	1,316.65	1,745.38
	(iv) Bank Balances other than (iii) above	245.98	219.66	348.83	295.66
	(v) Loans	891.55	736.72	891.55	736.72
	(vi) Other Financial Assets	1,073.63	822.43	1,065.98	822.49
	(c) Current Tax Assets (Net)	437.47	-	464.78	-
	(d) Other Current Assets	3,436.78	4,395.28	3,572.15	4,585.63
	<b>Total Current Assets</b>	<b>74,603.11</b>	<b>77,104.46</b>	<b>77,948.77</b>	<b>80,324.45</b>
	<b>TOTAL ASSETS</b>	<b>122,031.08</b>	<b>117,942.14</b>	<b>129,371.74</b>	<b>124,817.41</b>
<b>II.</b>	<b>EQUITY AND LIABILITIES</b>				
<b>1</b>	<b>Equity</b>				
	(a) Equity Share Capital	1,492.25	1,492.25	1,492.25	1,492.25
	(b) Other Equity	86,946.23	78,225.31	92,625.78	83,365.36
	<b>Equity attributable to equity holders of the Company</b>	<b>88,438.48</b>	<b>79,717.56</b>	<b>94,118.03</b>	<b>84,857.61</b>
	<b>Non-controlling Interests</b>			723.36	723.71
<b>2</b>	<b>Non-current liabilities</b>				
	(a) Financial Liabilities				
	(i) Borrowings	4,441.81	-	4,441.81	-
	(ii) Other Financial Liabilities	5,326.15	4,988.95	5,333.28	4,996.49
	(b) Provisions	538.73	536.65	735.05	720.24
	(c) Deferred Tax Liabilities (Net)	1,780.35	1,072.39	2,042.06	1,295.84
	(d) Other Non-Current Liabilities	377.02	348.37	377.02	348.37
	<b>Total Non-Current Liabilities</b>	<b>12,464.06</b>	<b>6,946.36</b>	<b>12,929.22</b>	<b>7,360.94</b>
<b>3</b>	<b>Current Liabilities</b>				
	(a) Financial Liabilities				
	(i) Borrowings	685.73	9,290.75	701.49	9,316.61
	(ii) Trade Payables				
	(a) Total Outstanding dues of micro enterprises and small enterprises	-	-	-	-
	(b) Total Outstanding dues of creditors other than micro enterprises and small enterprises	13,139.43	16,883.02	13,378.72	17,105.60
	(iii) Other Financial Liabilities	2,723.70	1,429.18	2,723.70	1,429.18
	(b) Other Current Liabilities	3,494.47	2,250.06	3,696.68	2,574.86
	(c) Provisions	1,085.21	1,066.55	1,087.10	1,070.63
	(d) Current Tax Liabilities (Net)		358.66	13.44	378.27
	<b>Total Current Liabilities</b>	<b>21,128.54</b>	<b>31,278.22</b>	<b>21,601.13</b>	<b>31,875.15</b>
	<b>TOTAL EQUITY AND LIABILITIES</b>	<b>122,031.08</b>	<b>117,942.14</b>	<b>129,371.74</b>	<b>124,817.41</b>



Notes :

- 1 The above results have been prepared in accordance with Indian Accounting Standards ('Ind AS ') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015
- 2 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 11th May, 2019. This results have been subjected to audit by Statutory Auditors of the Company and expressed an unqualified opinion thereon.
- 3 The Board Of Directors have recommended a payment of final dividend for the financial year 2018-19 of ₹ 9 /- (Rupees Nine only) per equity share of the face value of ₹ 10/- each. Thus total dividend paid during the financial year 2018-19 stands at ₹ 13/- (Rupees Thirteen only) per equity share of the face value of ₹10/- each.
- 4 Sales for the year ended 31st March, 2019 is net of Goods and Service Tax (GST). However, sales for the quarter ended 30th June, 2017 which are also included in the amounts for the year ended 31st March, 2018 is gross of Excise duty of ₹ 3679.37 lakhs. Accordingly the amounts are not comparable to that extent.
- 5 During the year, the Company has written back the tax provision of ₹ 830.79 lakhs pursuant to acceptance of its position in tax proceedings pertaining to earlier years.
- 6 Figures for the quarter ended 31 March 2019 and the corresponding quarter ended in the previous year as reported in these financial results are the balancing figures between audited figures in respect of the full financial year and the published year to date figures up to the end of the third quarter of the relevant financial year. Also the figures up to the end of the third quarter had only been reviewed and not subjected to audit.
- 7 Previous Period's/ Year's figures have been regrouped and reclassified, wherever necessary.

Place : Mumbai.  
Date : 11th May, 2019.



By order of the Board  
For Nilkamal Limited

Sharad V. Parekh  
Managing Director

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