

NILKAMAL LIMITED



Registered Office: Survey No. 354/2 and 354/3, Near Rakholi Bridge, Silvassa-Khanvel Road,Village Vasona, Silvassa (D & N H). Website : www.nilkamal.com Email : investor@nilkamal.com CIN:L25209DN1985PLC000162

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2019

Perteulare Backed Bolfof/2001 Backed Silva/2001 Stacked Silva/2001 Stacked Silva/20	PART I								(₹ In Lakhs)
Particular Readed 00/06/2018 indexid 00/06/2018 indexid 00/06/20			Stand	lalone			Conso	lidated	
Image: series Value (b)	Particulars	Ended	Ended	Ended	ended	Ended	Ended	Ended	Previous Year ended 31/03/2019
$ \begin{bmatrix} (a) Revenue from Operations (b) Conter Income 189.79 (b) 99.88 (b) 183.97 (b) 16 (c) 175.99 (c) 181.27 (c) 12.75.4 (c) 181.27 (c) 12.75.4 (c) 181.27 (c) 12.75.4 (c) 181.27 (c) 12.75.4 (c) 12.75$		Unaudited		Unaudited	Audited	Unaudited	(Refer note 5		Audited
(b) Other Income 199.79 899.88 183.97 1,709.16 175.39 767.56 181.71 1.00000 Totul Income 52,734.89 56,378.47 57,652.58 2,32,127.53 53,824.35 57,763.07 58,694.41 2,37.5 (a) Cost of materials consumed 17,749.65 17,128.95 24,706.07 87,440.96 18,156.21 17,663.29 25,287.96 89,66 (b) Purchase of stock-in-trade 10,061.69 11,810.79 12,186.61 52,012.20 11,362.35 12,177.21 12,574.17 53,404 (c) Changes in twentories of finished goods, work-in-trade 927.76 3,400.66 (3,434.39 (3,649.41) 737.78 3,388.02 (3,78.89) (3,86 (i) Depreciation and innottisation expense 4,521.71 4,390.14 4,483.79 17,788.12 4,729.49 4,560.61 4,711.81 18.66 (i) Depreciation and innottisation expense 11,317.45 13,487.67 13,748.36 56,123.27 11,578.17 13,587.04 13,986.72 57,062 Total Expenses 46,615.54 4,642.45	1 Income								
Total Income 52,754.89 56,378.47 57,362.58 2,21,127.3 53,824.33 57,763.07 56,694.41 2,73,23 2 Expenses 17,749.65 17,128.95 24,706.07 87,440.96 18,156.21 17,663.29 25,287.96 89,66 (a) Cast of materials consumed 10,961.69 11,810.79 12,186.61 52,012.20 11,362.35 12,177.21 12,574.17 53,464 2,375.4 (b) Purchase of stock-in-trade 10,961.69 13,810.79 12,186.61 52,012.20 11,362.35 12,177.21 12,574.17 53,466 (c) Changes in inventorised finished goods, work-in-progress and stock-in-trade 4,521.71 4,390.14 4,483.79 17,788.12 4,729.49 4,556.61 4,711.81 18,66 (d) Depreciation and motisation expense 11,317.45 13,487.67 13,748.36 56,123.27 11,578.17 13,587.04 13,986.72 57,00.4 10 Obter exceptional items and Share of Pofit of Equipy accounted investee and Income Tax (1-3) 4,615.54 4,462.45 4,139.97 15,868.42 4,564.90 4,600.70 4,270.04	(a) Revenue from Operations	52,565.10	55,478.59	57,178.61	2,30,418.37	53,648.36	56,995.51	58,513.14	2,36,236.37
2 Expenses 10.1 </td <td>(b) Other Income</td> <td>189.79</td> <td>899.88</td> <td>183.97</td> <td>1,709.16</td> <td>175.99</td> <td>767.56</td> <td>181.27</td> <td>1,299.41</td>	(b) Other Income	189.79	899.88	183.97	1,709.16	175.99	767.56	181.27	1,299.41
$ \begin{array}{ c c c c c c c c c c c c c c c c c c c$		52,754.89	56,378.47	57,362.58	2,32,127.53	53,824.35	57,763.07	58,694.41	2,37,535.78
Operation District	2 Expenses								
(c) Changes in inventories of finished goods, work-in- progress and stock-in-trade(a) Changes in inventories of finished goods, work-in- progress in inventories of the change in the change in inventories of finished goods, work-in- profit bore exceptional items(a) Changes in inventories of finished goods, work-in- profit bore case of the change in the set of the change in inventories of the investee and income tax (1-2)(a) Changes in inventories of the investee and income tax (3-4)(a) Changes inventories of the investee and income tax (3-4)7P	(a) Cost of materials consumed	17,749.65	17,128.95	24,706.07	87,440.96	18,156.21	17,663.29	25,287.96	89,663.55
finished goods, work-in-progress and stock-in-trade (d) Employee benefits expense 4,521.71 4,390.14 4,483.79 17,788.12 4,729.49 4,506.61 4,711.81 18,66 (e) Finance Cost 590.80 398.85 332.83 1,579.90 591.08 399.08 324.26 1,56 (f) Depreciation and amortisation expense 2,070.29 1,298.96 1,208.29 4,964.07 2,122.37 1,351.12 1,278.34 5,16 (g) Other expenses 11,317.45 13,487.67 13,748.36 56,123.27 11,578.17 13,587.04 13,986.72 57.02 Total Expenses 48,139.35 51.916.02 53,222.61 2,16.259.11 49,277.45 53,162.37 54,424.37 2,21,644 and Share of Profit of Equity accounted Investee and Income Tax (1-2) 4,615.54 4,462.45 4,139.97 15,868.42 4,566.90 4,600.70 4,270.04 15,86 8 Tax (3-4) 4,615.54 4,462.45 4,139.97 15,868.42 4,566.90 4,600.70 4,270.04 15,86 9 Net Profit of Joint Ventures 1,613.70 1,648.78 1,069.26 4,745.50 1,622.12	(b) Purchase of stock-in-trade	10,961.69	11,810.79	12,186.61	52,012.20	11,362.35	12,177.21	12,574.17	53,405.87
(e) Finance Cost 590.80 398.85 323.83 1,579.90 591.08 399.08 324.26 1,557.90 (f) Depreciation and amoritation expense 2,070.29 1,298.96 1,208.29 4,964.07 2,122.37 1,351.12 1,278.34 5,162 (g) Other expenses 11,317.45 13,487.67 13,748.36 56,123.27 11,578.17 13,587.04 13,986.72 57,062 7 total Expenses 48,139.35 51,916.02 53,222.61 2,16,259.11 49,277.45 53,162.37 54,424.37 2,21,644 and Share of Profit of guity counted Investee and Income Tax (3-4) 4,615.54 4,462.45 4,139.97 15,868.42 4,546.90 4,600.70 4,270.04 15,868 6 Share of Profit of Joint Ventures 4,615.54 4,462.45 4,139.97 15,868.42 4,726.69 4,690.70 4,588.93 16,55 8 Tax Expense (Refer Note 4) 1,613.70 1,648.78 1,069.26 4,745.50 1,622.12 1,667.93 1,096.45 4,82 9 Net Profit after Tax (7-8) 3,001.84 2,813.67 3,070.71 11,122.92 3,104.57 3,027	finished goods, work-in-	927.76	3,400.66	(3,434.34)	(3,649.41)	737.78	3,388.02	(3,738.89)	(3,866.68)
International constraint $2,070.29$ $1,298.36$ $1,208.29$ $4,964.07$ $2,122.37$ $1,351.12$ $1,278.34$ $5,162$ Image: global constraint of expenses $11,317.45$ $13,487.67$ $13,748.36$ $56,123.27$ $11,578.17$ $13,587.04$ $13,986.72$ $57,02$ Total Expenses $48,139.35$ $51,916.02$ $53,222.61$ $2,16,259.11$ $49,277.45$ $53,162.37$ $54,424.37$ $2,21,644$ Profit before exceptional terms accounted investee and income Tax (1-2) $4,615.54$ $4,462.45$ $4,139.97$ $15,868.42$ $4,546.90$ $4,600.70$ $4,270.04$ $15,868$ Profit before Share of Profit of gloat income Tax (3-4) $4,615.54$ $4,462.45$ $4,139.97$ $15,868.42$ $4,546.90$ $4,600.70$ $4,270.04$ $15,868$ 8 Tax Expensional Income Tax (3-4) $4,615.54$ $4,462.45$ $4,139.97$ $15,868.42$ $4,726.69$ $4,600.70$ $4,270.04$ $15,868$ 9 Net Profit defore Tax (5+6) $4,615.54$ $4,462.45$ $4,139.97$ $15,868.42$ $4,726.69$ $4,695.79$ $4,458.93$ $16,55$ 9 Net Profit difer Tax (7-8)	(d) Employee benefits expense	4,521.71	4,390.14	4,483.79	17,788.12	4,729.49	4,596.61	4,711.81	18,666.25
amortisation expense (g) Other expenses $1,317.45$ $13,487.67$ $13,748.36$ $56,123.27$ $11,578.17$ $13,587.04$ $13,986.72$ $57,02$ Total Expenses $48,139.35$ $51,916.02$ $53,222.61$ $2,16,259.11$ $49,277.45$ $53,162.37$ $54,424.37$ $2,21,644$ Profit before exceptional items and Share of Profit of Equity accounted Investee and Income Tax (1-2) $4,615.54$ $4,462.45$ $4,139.97$ $15,868.42$ $4,546.90$ $4,600.70$ $4,270.04$ $15,868$ Profit before Share of Profit of Joint Ventures $4,615.54$ $4,462.45$ $4,139.97$ $15,868.42$ $4,546.90$ $4,600.70$ $4,270.04$ $15,868$ Profit before Tax (5+6) $4,615.54$ $4,462.45$ $4,139.97$ $15,868.42$ $4,546.90$ $4,600.70$ $4,270.04$ $15,868$ 8Tax Expense (Refer Note 4) $1,613.70$ $1,648.78$ $1,069.26$ $4,745.50$ $1,622.12$ $1,667.93$ $1,096.45$ $4,82$ 9Net Profit after Tax (7-8) $3,001.84$ $2,813.67$ $3,070.71$ $11,122.92$ $3,104.57$ $3,027.86$ $3,362.48$ $11,76$ 10Other Comprehensive Income (net of tax) 1613.70 (128.66) 35.26 (58.15) (15.00) (128.66) 35.26 (58.15) -1come tax effect on above 5.19 44.53 (12.20) 20.12 5.19 44.52 (12.20) 22 -1come tax effect on above 5.19 44.53 (12.20) 20.12 5.19 44.52 $(12$	(e) Finance Cost	590.80	398.85	323.83	1,579.90	591.08	399.08	324.26	1,583.76
Total Express Terretion Terretion<		2,070.29	1,298.96	1,208.29	4,964.07	2,122.37	1,351.12	1,278.34	5,166.20
3 Profit before exceptional items and Share of Profit of Equity accounted investee and income Tax [1-2] 4,615.54 4,462.45 4,139.97 15,868.42 4,546.90 4,600.70 4,270.04 15,86 4 Exceptional items accounted investee and income Tax [1-2] 4,615.54 4,462.45 4,139.97 15,868.42 4,546.90 4,600.70 4,270.04 15,868 5 Profit before Share of Profit of Equity accounted Investee and Income Tax (3-4) 4,615.54 4,462.45 4,139.97 15,868.42 4,546.90 4,600.70 4,270.04 15,868 6 Share of Profit of Joint Ventures 4,615.54 4,462.45 4,139.97 15,868.42 4,546.90 4,600.70 4,270.04 15,868 8 Tax Expense (Refer Note 4) 1,613.70 1,648.78 1,069.26 4,745.50 1,622.12 1,667.93 1,096.45 4,822 9 Net Profit after Tax (7-8) 3,001.84 2,813.67 3,070.71 11,122.92 3,104.57 3,027.86 3,362.48 11,76 10 Other Comprehensive Income (net of tax) 15,19 44.52 (12.20) 20.12 5.19 44.52 (12.20) 20.12	(g) Other expenses	11,317.45	13,487.67	13,748.36	56,123.27	11,578.17	13,587.04	13,986.72	57,027.55
and Share of Profit of Equity accounted Investee and Income Tax (1-2) 1,000,100,100 1	Total Expenses	48,139.35	51,916.02	53,222.61	2,16,259.11	49,277.45	53,162.37	54,424.37	2,21,646.50
5 Profit before Share of Profit of Equity accounted Investee and Income Tax (3-4) 4,615.54 4,462.45 4,139.97 15,868.42 4,546.90 4,600.70 4,270.04 15,868 6 Share of Profit of Joint Ventures 1 1 179.79 95.09 188.89 70 7 Profit before Tax (5 + 6) 4,615.54 4,462.45 4,139.97 15,868.42 4,726.69 4,695.79 4,458.93 16,59 8 Tax Expense (Refer Note 4) 1,613.70 1,648.78 1,069.26 4,745.50 1,622.12 1,667.93 1,096.45 4,82 9 Net Profit after Tax (7-8) 3,001.84 2,813.67 3,070.71 11,122.92 3,104.57 3,027.86 3,362.48 11,76 10 Other Comprehensive Income Incet of tax)	and Share of Profit of Equity accounted Investee and Income	4,615.54	4,462.45	4,139.97	15,868.42	4,546.90	4,600.70	4,270.04	15,889.28
Equity accounted Investee and Income Tax (3-4) 1,103131 1,103131 1,103131 1,103131 1,103131 1,104130<	4 Exceptional Items	-	-	-	-	-	-		-
Ventures Ventures 115.19 30.09 108.89 10 7 Profit before Tax (5 + 6) 4,615.54 4,462.45 4,139.97 15,868.42 4,726.69 4,695.79 4,458.93 16,55 8 Tax Expense (Refer Note 4) 1,613.70 1,648.78 1,069.26 4,745.50 1,622.12 1,667.93 1,096.45 4,82 9 Net Profit after Tax (7-8) 3,001.84 2,813.67 3,070.71 11,122.92 3,104.57 3,027.86 3,362.48 11,76 10 Other Comprehensive Income (net of tax) -	Equity accounted Investee and	4,615.54	4,462.45	4,139.97	15,868.42	4,546.90	4,600.70	4,270.04	15,889.28
8 Tax Expense (Refer Note 4) 1,613.70 1,648.78 1,069.26 4,745.50 1,622.12 1,667.93 1,096.45 4,822 9 Net Profit after Tax (7-8) 3,001.84 2,813.67 3,070.71 11,122.92 3,104.57 3,027.86 3,362.48 11,76 10 Other Comprehensive Income (net of tax) -Items that will not reclassified to Profit or loss (15.00) (128.66) 35.26 (58.15) (15.00) (128.66) 35.26 (58.15) (15.00) (128.66) 35.26 (58.15) (15.00) (128.66) 35.26 (58.15) (12.20) 20.12 5.19 44.52 (12.20) 20 20 20.12 5.19 44.52 (12.20) 20						179.79	95.09	188.89	705.93
9 Net Profit after Tax (7-8) 3,001.84 2,813.67 3,070.71 11,122.92 3,104.57 3,027.86 3,362.48 11,76 10 Other Comprehensive Income (net of tax) -Items that will not reclassified to Profit or loss (15.00) (128.66) 35.26 (58.15) (15.00) (128.66) 35.26 (58.15) (15.00) (128.66) 35.26 (58.15) (15.00) (128.66) 35.26 (58.15) (15.00) (128.66) 35.26 (58.15) (15.00) (128.66) 35.26 (58.15) (15.00) (128.66) 35.26 (58.15) (15.00) (128.66) 35.26 (58.15) (15.00) (128.66) 35.26 (58.15) (15.00) (128.66) 35.26 (58.15) (15.00) (128.66) 35.26 (15.40) (12.20) 20.12 5.19 44.52 (12.20) 20.12 5.19 44.52 (12.20) 20.11 (14.113) 44.19 (86.16) 15.54 (14.113) 44.19 (86.16) 15.54 (14.40) 15.54 (14.40) 10.10 (1.27) (1.00) (1.27) (1.00) (1.27) (1.00)	7 Profit before Tax (5 + 6)	4,615.54	4,462.45	4,139.97	15,868.42	4,726.69	4,695.79	4,458.93	16,595.21
10 Other Comprehensive Income (net of tax) -Items that will not reclassified to Profit or loss (15.00) (128.66) 35.26 (58.15) (15.00) (128.66) 35.26 (58.15) -Items that will not reclassified to Profit or loss -Income tax effect on above 5.19 44.53 (12.20) 20.12 5.19 44.52 (12.20) 20 -Items that will be reclassified to Profit or loss -Income tax effect on above 5.19 44.53 (12.20) 20.12 5.19 44.52 (12.20) 20 -Items that will be reclassified to Profit or loss -Income tax effect on above (15.44) 30.11 (5.38) 56.22 (15.44) 30.11 (5.38) 56 Share of Other Comprehensive Income in Joint Venture 18.94 (140.18) 33.22 (122.94) 17.67 (141.19) 31.95 (12.94) 11 Total Comprehensive Income (net of tax) 3.020.78 2.673.49 3.103.93 10.999.98 3.122.24 2.886.67 3.394.43 11.64 12 Profit for the year Items taset year Items taset year <td< td=""><td>8 Tax Expense (Refer Note 4)</td><td>1,613.70</td><td>1,648.78</td><td>1,069.26</td><td>4,745.50</td><td>1,622.12</td><td>1,667.93</td><td>1,096.45</td><td>4,825.77</td></td<>	8 Tax Expense (Refer Note 4)	1,613.70	1,648.78	1,069.26	4,745.50	1,622.12	1,667.93	1,096.45	4,825.77
(net of tax) -Items that will not reclassified to Profit or loss (15.00) (128.66) 35.26 (58.15) (15.00) (128.66) 35.26 (58.15) -Income tax effect on above 5.19 44.53 (12.20) 20.12 5.19 44.52 (12.20) 20 -Items that will be reclassified to Profit or loss -Income tax effect on above 5.19 44.53 (12.20) 20.12 5.19 44.52 (12.20) 20 -Items that will be reclassified to Profit or loss 44.19 (86.16) 15.54 (141.13) 44.19 (86.16) 15.54 (14 -Income tax effect on above (15.44) 30.11 (5.38) 56.22 (15.44) 30.11 (5.38) 56 Share of Other Comprehensive Income in Joint Venture 18.94 (140.18) 33.22 (122.94) 17.67 (141.19) 31.95 (12.20) Total Other Comprehensive Income (net of tax) 3,020.78 2,673.49 3,103.93 10,999.98 3,122.24 2,886.67 3,394.43 11,64 12 Profit for the year Image: Ima	9 Net Profit after Tax (7-8)	3,001.84	2,813.67	3,070.71	11,122.92	3,104.57	3,027.86	3,362.48	11,769.44
to Profit or loss -Income tax effect on above 5.19 44.53 (12.20) 20.12 5.19 44.52 (12.20) 20 -Items that will be reclassified to Profit or loss -Income tax effect on above (15.44) (14.13) 44.19 (86.16) 15.54 (141.13) 44.19 (86.16) 15.54 (14.13) -Income tax effect on above (15.44) 30.11 (5.38) 56.22 (15.44) 30.11 (5.38) 56 Share of Other Comprehensive Income in Joint Venture 18.94 (140.18) 33.22 (122.94) 17.67 (141.19) 31.95 (12.94) 11 Total Other Comprehensive Income (net of tax) 3,020.78 2,673.49 3,103.93 10,999.98 3,122.24 2,886.67 3,394.43 11,64 12 Profit for the year 14 </td <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td> <td></td>									
-Items that will be reclassified to Profit or loss 44.19 (86.16) 15.54 (141.13) 44.19 (86.16) 15.54 (14 -Income tax effect on above Share of Other Comprehensive Income in Joint Venture (15.44) 30.11 (5.38) 56.22 (15.44) 30.11 (5.38) 56 Total Other Comprehensive Income (net of tax) 18.94 (140.18) 33.22 (122.94) 17.67 (141.19) 31.95 (122.94) 11 Total Comprehensive Income (net of tax) (9+10) 3,020.78 2,673.49 3,103.93 10,999.98 3,122.24 2,886.67 3,394.43 11,64 12 Profit for the year 11 Profit for the year 11 11,054		(15.00)	(128.66)	35.26	(58.15)	(15.00)	(128.66)	35.26	(58.15)
to Profit or loss -Income tax effect on above (15.44) 30.11 (5.38) 56.22 (15.44) 30.11 (5.38) 55 Share of Other Comprehensive Income in Joint Venture (140.18) 33.22 (122.94) 17.67 (141.19) 31.95 (122.94) 11 Total Comprehensive Income (net of tax) 3,020.78 2,673.49 3,103.93 10,999.98 3,122.24 2,886.67 3,394.43 11,64 12 Profit for the year 11 <t< td=""><td>-Income tax effect on above</td><td>5.19</td><td>44.53</td><td>(12.20)</td><td>20.12</td><td>5.19</td><td>44.52</td><td>(12.20)</td><td>20.12</td></t<>	-Income tax effect on above	5.19	44.53	(12.20)	20.12	5.19	44.52	(12.20)	20.12
Share of Other Comprehensive Income in Joint Venture (1.27) (1.00) (1.27) (1.01) (1.27) (1.01) <td></td> <td>44.19</td> <td>(86.16)</td> <td>15.54</td> <td>(141.13)</td> <td>44.19</td> <td>(86.16)</td> <td>15.54</td> <td>(141.13)</td>		44.19	(86.16)	15.54	(141.13)	44.19	(86.16)	15.54	(141.13)
Income in Joint Venture Income in Joint Venture Income (net of tax) Income (net of ta	-Income tax effect on above	(15.44)	30.11	(5.38)	56.22	(15.44)	30.11	(5.38)	56.22
Income (net of tax) Income						(1.27)	(1.00)	(1.27)	(5.09)
11 Total Comprehensive Income (net of tax) (9+10) 3,020.78 2,673.49 3,103.93 10,999.98 3,122.24 2,886.67 3,394.43 11,64 12 Profit for the year <		18.94	(140.18)	33.22	(122.94)	17.67	(141.19)	31.95	(128.03)
	11 Total Comprehensive Income	3,020.78	2,673.49	3,103.93	10,999.98	3,122.24	2,886.67	3,394.43	11,641.41
	12 Profit for the year attributable to :								
Equity Shareholder of the 3,001.84 2,813.67 3,070.71 11,122.92 3,106.94 3,005.17 3,358.70 11,73 Company Compa		3,001.84	2,813.67	3,070.71	11,122.92	3,106.94	3,005.17	3,358.70	11,733.31
		-	-	-	-	(2.37)	22.69	3.78	36.13
Other Comprehensive income (net of tax) attributable to:	Other Comprehensive income (net of tax) attributable to:								
Equity Shareholder of the Company 18.94 (140.18) 33.22 (122.94) 17.67 (141.19) 31.95 (122.94)		18.94	(140.18)	33.22	(122.94)	17.67	(141.19)	31.95	(128.03)
Non-Controlling Interests ,	Non-Controlling Interests	, -	-	-	-	-	-	-	-





			Stand	lalone			Conso	lidated	
	Particulars	Quarter Ended 30/06/2019	Quarter Ended 31/03/2019	Quarter Ended 30/06/2018	Previous Year ended 31/03/2019	Quarter Ended 30/06/2019	Quarter Ended 31/03/2019	Quarter Ended 30/06/2018	Previous Year ended 31/03/2019
		Unaudited	Audited (Refer note 5)	Unaudited	Audited	Unaudited	Unaudited (Refer note 5 & 6)	Unaudited (Refer note 6)	Audited
	Total Comprehensive income attributable to:								
	Equity Shareholder of the Company	3,020.78	2,673.49	3,103.93	10,999.98	3,124.61	2,863.98	3,390.65	11,605.28
	Non-Controlling Interests	-	-	-	-	(2.37)	22.69	3.78	36.13
13	Paid-up Equity Share Capital	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25	1,492.25
	(Face Value of ₹ 10/- per Share)								
	Other Equity				86,946.23				92,625.78
15	Earnings Per Share (EPS)								
	(a) Basic and diluted EPS before exceptional Item for the	20.12	18.86	20.58	74.54	20.82	20.14	22.51	78.63
	 (b) Basic and diluted EPS after exceptional Item for the period (₹) 	20.12	18.86	20.58	74.54	20.82	20.14	22.51	78.63

	SEGMENT WISE REVENUE, RE	SULTS AND C	APITAL EMPLO	YED					(₹ In Lakhs)
		Standalone			Consolidated				
	Particulars	Quarter Ended 30/06/2019	Quarter Ended 31/03/2019	Quarter Ended 30/06/2018	Previous Year ended 31/03/2019	Quarter Ended 30/06/2019	Quarter Ended 31/03/2019	Quarter Ended 30/06/2018	Previous Year ended 31/03/2019
		Unaudited	Audited (Refer note 5)	Unaudited	Audited	Unaudited	Unaudited (Refer note 5 & 6)	Unaudited (Refer note 6)	Audited
1	Segment Revenue (a) Plastics	47,471.05	50,731.95	52,400.27	2,09,732.24	48,554.31	52,248.87	53,734.80	2,15,550.24
	(b) Lifestyle Furniture, Furnishings & Accessories	5,194.71	4,822.84	4,921.08	21,089.00	5,194.71	4,822.84	4,921.08	21,089.00
	Total	52,665.76	55,554.79	57,321.35	2,30,821.24	53,749.02	57,071.71	58,655.88	2,36,639.24
	Less: Inter Segment Revenue	100.66	76.20	142.74	402.87	100.66	76.20	142.74	402.87
	Revenue from operations	52,565.10	55,478.59	57,178.61	2,30,418.37	53,648.36	56,995.51	58,513.14	2,36,236.37
2	Segment Results (a) Plastics	5,294.03	5,039.64	4,575.78	17,402.10	5,255.45	5,365.90	4,706.28	17,643.80
1.000	(b) Lifestyle Furniture, Furnishings & Accessories	30.07	(150.83)	4.47	126.32	30.07	(150.83)	4.47	126.32
	Total Less:	5,324.10	4,888.81	4,580.25	17,528.42	5,285.52	5,215.07	4,710.75	17,770.12
	Interest & Finance Charges	590.80	398.85	323.83	1,579.90	591.08	399.08	324.26	1,583.76
	Other Un-allocable expenditure net of un-allocable income	117.76	27.51	116.45	80.10	147.54	215.29	116.45	297.08
	Total Profit before Tax	4,615.54	4,462.45	4,139.97	15,868.42	4,546.90	4,600.70	4,270.04	15,889.28
3	Segment Assets (a) Plastics	1,12,448.32	1,07,554.83	1,07,767.27	1,07,554.83	1,16,166.03	1,11,474.13	1,11,580.84	1,11,474.13
	(b) Lifestyle Furniture,	15,976.85	10,625.71	10,504.55	10,625.71	15,976.85	10,625.71	10,504.55	10,625.71
	Furnishings & Accessories (c) Unallocable	11,786.99	3,850.54	3,620.47	3,850.54	15,369.35	7,271.90	7,009.43	7,271.90
4	Segment Liabilities (a) Plastics	31,135.75	21,856.46	21,723.85	21,856.46	32,373.68	23,226.66	24,045.39	23,226.66
	(b) Lifestyle Furniture, Furnishings & Accessories	9,933.28	3,658.40	4,405.24	3,658.40	9,933.28	3,658.40	4,405.24	3,658.40
	(c) Unallocabl e	10,221.34	8,077.74	14,541.63	8,077.74	10,509.49	8,368.65	13,882.05	8,368.65
5	Capital Employed [Segment Assets -Segment Liabilities]								
	(a) Plastics	81,312.57	85,698.37	86,043.42	85,698.37	83,792.35	88,247.47	87,535.45	88,247.47
	(b) Lifestyle Furniture, Furnishings & Accessories	6,043.57	6,967.31	6,099.31	6,967.31	6,043.57	6,967.31	6,099.31	6,967.31
	(c) Unallocable	1,565.65	(4,227.20)	(10,921.16)	(4,227.20)	4,859.86	(1,096.75)	(6,872.62)	(1,096.75





Notes:

- 1 The above unaudited results have been prepared in accordance with Indian Accounting Standards ('Ind AS ') notified under section 133 of the Companies Act, 2013, read together with the Companies (Indian Accounting Standards) Rules, 2015
- 2 The above unaudited results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 6th August, 2019. These results have been subjected to limited review by the Statutory Auditors who have expressed an unqualified review conclusion. The review report has been filed with stock exchange and is available on the company's website.
- 3 The Company has adopted Ind AS 116 effective 1st April 2019, using the modified retrospective method. The Company has applied the standard to its leases with the cumulative impact recognised on the date of initial application (1st April 2019). This has resulted in recognising a right-of-use asset of ₹ 12,636.53 lakhs and corresponding lease liability of ₹ 14,108.69 lakhs. The difference of ₹ 956.99 lakhs (net of deferred tax asset created of ₹ 515.17 lakhs) has been adjusted to retained earnings.

In the statement of profit and loss for the current period, operating lease expenses which were recognised as other expenses in previous periods is now recognised as depreciation expenses for the right- of -use asset and finance cost for interest accrued on lease liability. Therefore these expenses for the current period are not comparable to the previous periods disclosed. The adoption of this standard did not have any material impact on the profit for the period.

Reconciliation for the above effect on statement of profit and loss for the current period 30th June, 2019 as follows

			(₹ In Lakhs)
Adjustment to increase / (decrease) in net profit	Quarter Ended 30th June 2019 Comparable basis	Changes due to IND AS 116 Increas/ (decrease)	Quarter Ended 30th June 2019 as reported
Other expenses Finance costs	12,212.98 288.28		
Depreciation	1,374.60	695.69	2,070.29
Profit before tax	4,718.22	(102.68)	4,615.54

- 4 During the quarter ended 30th June, 2018 and year ended 31st March, 2019 the Company has written back the tax provision of ₹ 384.64 lahs and ₹ 830.79 lakhs respectively pursuant to acceptance of its position in tax proceedings pertaining to earlier years.
- 5 Figures for the quarter ended 31 March, 2019 are the balancing figures between standalone audited figures in respect of the full financial year and the published year to date figures up to the end of the third quarter of the relevant financial year. Also the standalone figures up to the end of the third quarter had only been reviewed and not subjected to audit.
- 6 The Consolidated financial results for the quarter ended 31st March, 2019 and 30th June, 2018 were not subjected to limited review by the statutory auditors and same has been prepared by the management.
- 7 Previous Period's/ Year's figures have been regrouped and reclassified, wherever necessary.



By order of the Board For Nilkamal Limited

Sharad V. Parekh Managing Director



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Mumbar - 400 011 India. ered Accov

Place : Mumbai.

Date : 6th August, 2019.

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