

Q1 Results of FY 2014-2015

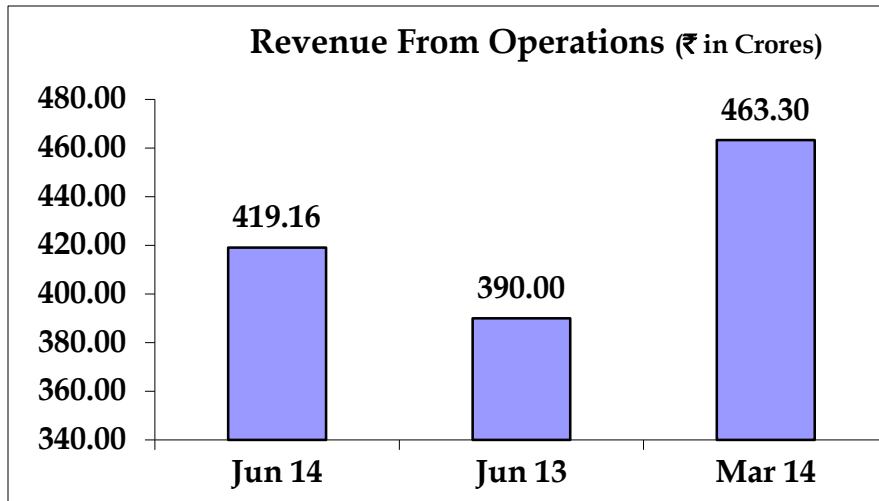
Disclaimer

This presentation has been prepared by Nilkamal Limited (“**Company**”) solely for your information and for your use and may not be taken away, reproduced, redistributed or passed on, directly or indirectly, to any other person (whether within or outside your organization or firm) or published in whole or in part, for any purpose. By accessing this presentation, you are agreeing to be bound by the trailing restrictions and to maintain absolute confidentiality regarding the information disclosed in these materials. The information contained in this presentation does not constitute or form any part of any offer, invitation or recommendation to purchase or subscribe for any securities in any jurisdiction, and neither the issue of the information nor anything contained herein shall form the basis of, or be relied upon in connection with, any contract or commitment on the part of any person to proceed with any transaction. The information contained in these materials has not been independently verified and no representation or warranty, express or implied, is made and no reliance should be placed on the accuracy, fairness or completeness of the information presented or contained in these materials. Certain statements contained in this presentation may be statements of future expectations and other forward-looking statements that are based on third party sources and involve known and unknown risks and uncertainties. Forward-looking statements contained in this presentation regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. There is no obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. You should not place undue reliance on forward-looking statements, which speak only as of the date of this presentation. This presentation may not be all inclusive and may not contain all of the information that you may consider material. The information presented or contained in these materials is subject to change without notice and its accuracy is not guaranteed. Neither the Company nor any of its affiliates, advisers or representatives accepts liability whatsoever for any loss howsoever arising from any information presented or contained in these materials. This presentation has been made available to you in electronic form. You are reminded that documents transmitted via this medium may be altered or changed during the process of transmission. In accessing this presentation, you agree to be bound by the terms and conditions hereof, including any modifications to them any time you receive any information from us as a result of such access

(₹ in Crores)

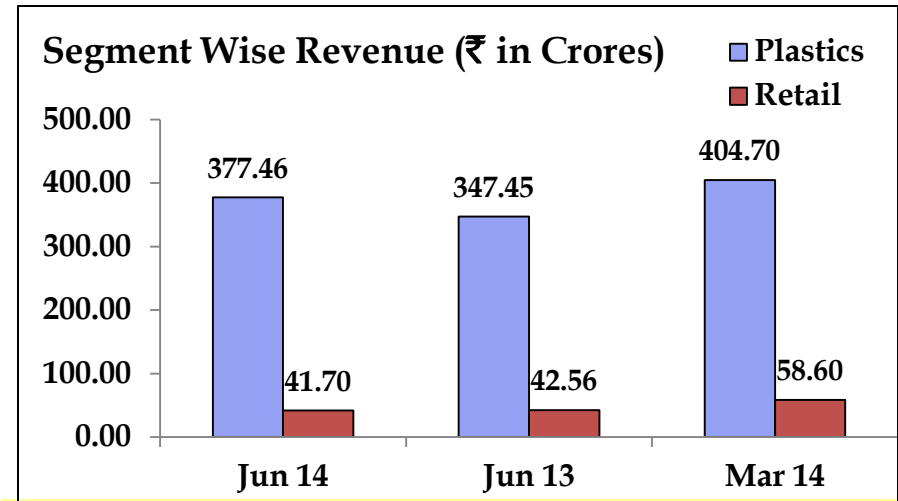
Particulars	% of Growth Against Corresponding quarter of P.Y.	% of Growth Against Immediate Preceding Quarter	Quarter Ended June 14	Quarter Ended June 13	Quarter Ended Mar 14	Financial Year 2013-14
Turnover - Gross	8.03%	(9.14%)	478.92	443.33	527.12	1,880.43
Turnover - Net	7.48%	(9.53%)	419.16	390.00	463.30	1,654.77
EBIDT	(5.98%)	(30.08%)	29.61	31.50	42.35	148.47
Interest	(25.23%)	(18.50%)	7.99	10.68	9.80	41.42
Depreciation	20.54%	16.94%	14.05	11.66	12.02	48.92
PBT	(17.29%)	(63.11%)	7.58	9.16	20.54	58.13
PAT	(12.42%)	(61.30%)	5.47	6.24	14.13	40.03

Performance Snapshot (Quarterly)



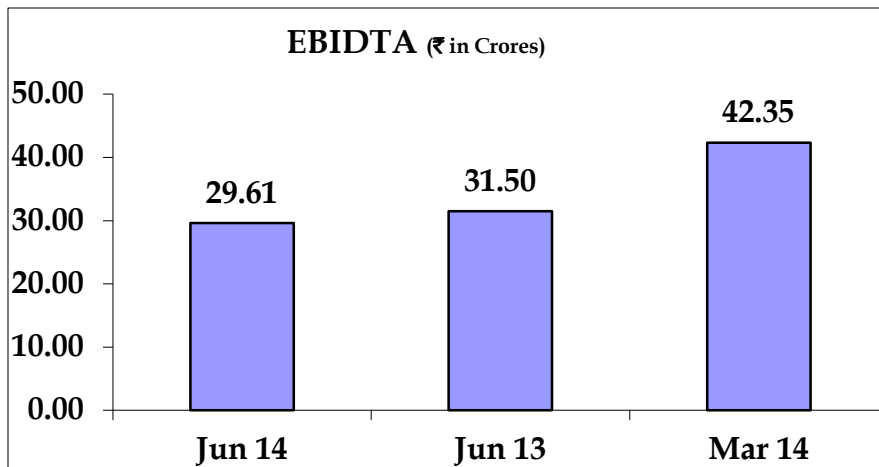
YoY Growth/(De-Growth) : 7%

QoQ Growth/(De-Growth) : (10%)



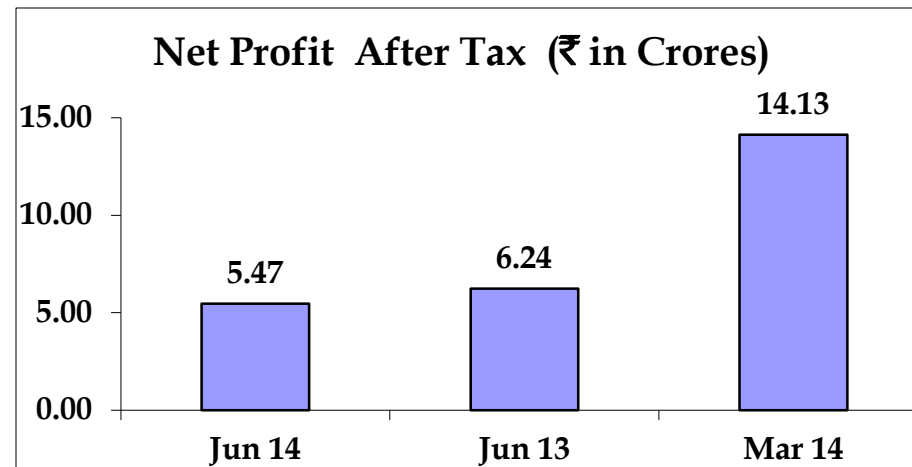
Plastics: YoY Growth: 9%; QoQ (De-Growth):(7%)

Retail: YoY (De- Growth) : (2%); QoQ (De-Growth): (29%)



YoY Growth/(De-Growth) : (6%)

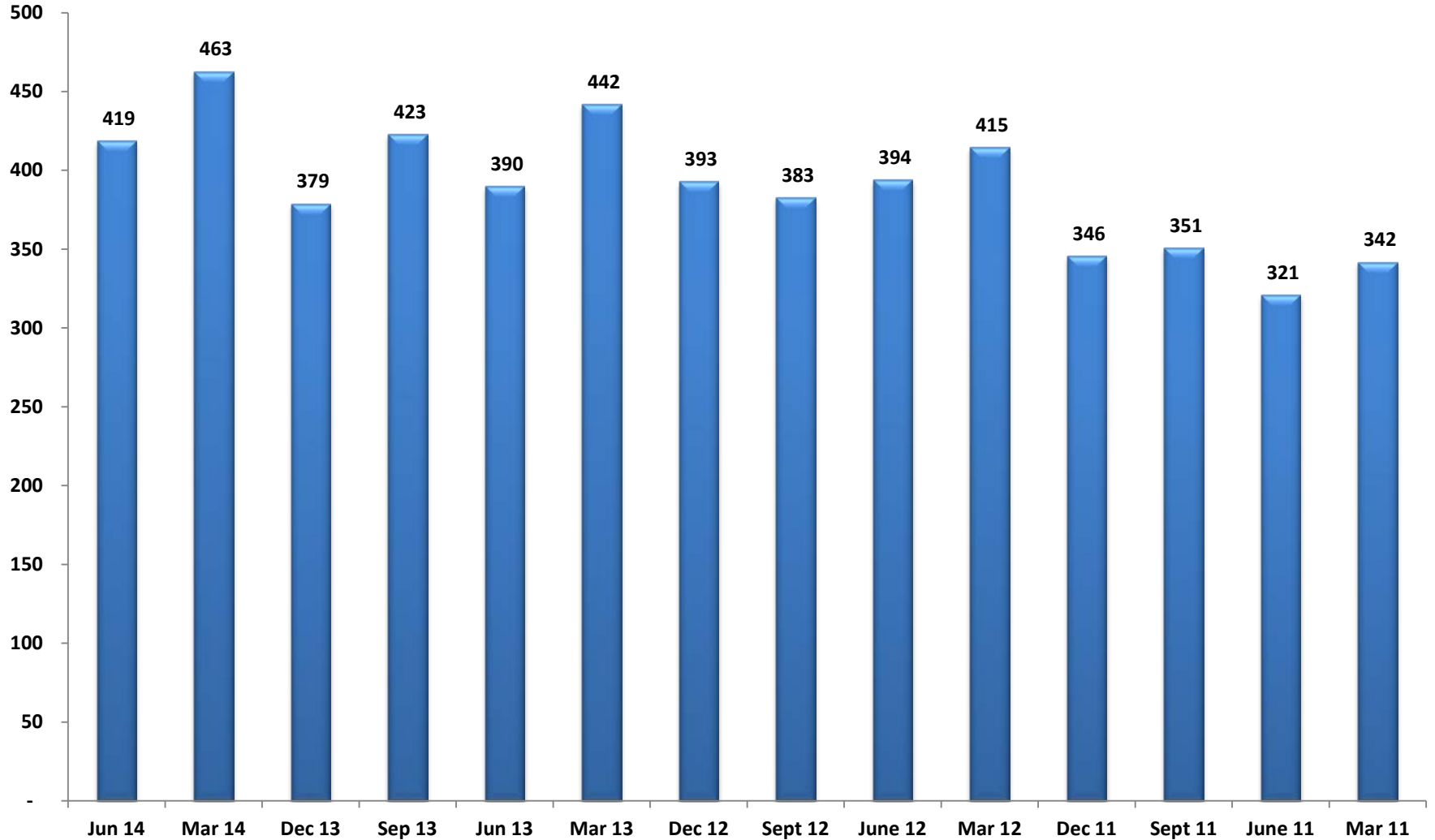
QoQ Growth/(De-Growth) : (30%)



YoY Growth/(De-Growth) : (12%)

QoQ Growth/(De-Growth) : (61%)

Quarterly Net Sales (Company)



Income Statement Summary (Quarterly)

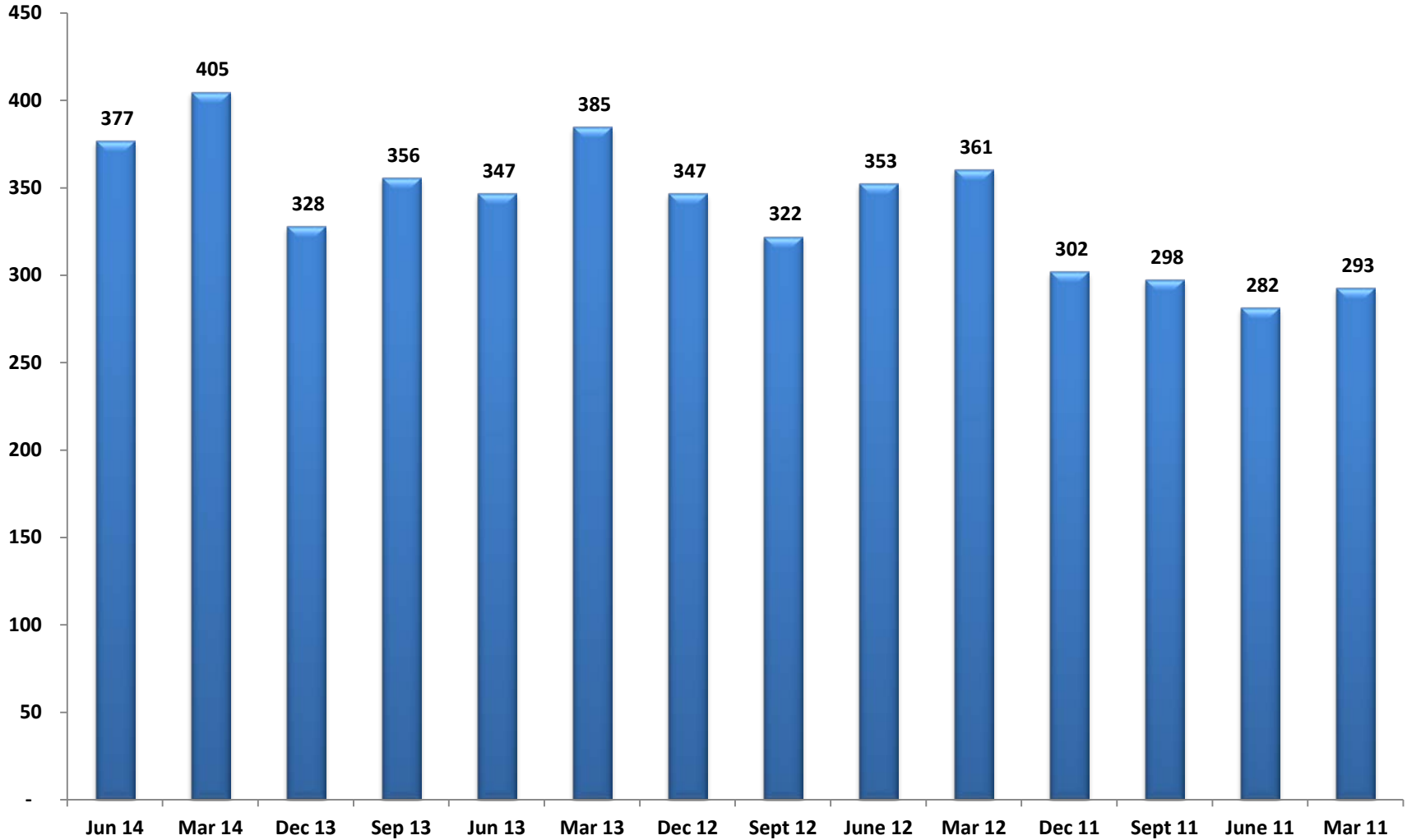
(₹ in Crores)

Particulars	Quarter ended Jun 14		Quarter ended Jun 13		Quarter ended Mar 14		Growth/ (De-Growth) Over	
	Amt	%	Amt	%	Amt	%	Jun 13	Mar 14
Revenues	420.05	100%	391.24	100%	463.40	100%	7%	(9%)
Material Consumed	270.21	64%	246.61	63%	295.74	64%	10%	(9%)
Employees Cost	27.52	7%	27.66	7%	24.59	5%	(1%)	12%
Operating expenditure	92.71	22%	85.47	22%	100.72	22%	8%	(8%)
EBIDTA	29.61	7%	31.50	8%	42.35	9%	(6%)	(30%)
Depreciation	14.05	3%	11.66	3%	12.02	3%	21%	17%
Interest and Finance Charges	7.98	2%	10.68	3%	9.80	2%	(25%)	(19%)
Profit before Tax	7.58	2%	9.16	2%	20.54	4%	(17%)	(63%)
Tax Expense	2.11	1%	2.92	1%	6.41	1%	(28%)	(67%)
Net Profit after Tax	5.47	1%	6.25	2%	14.13	3%	(12%)	(61%)

Business Review

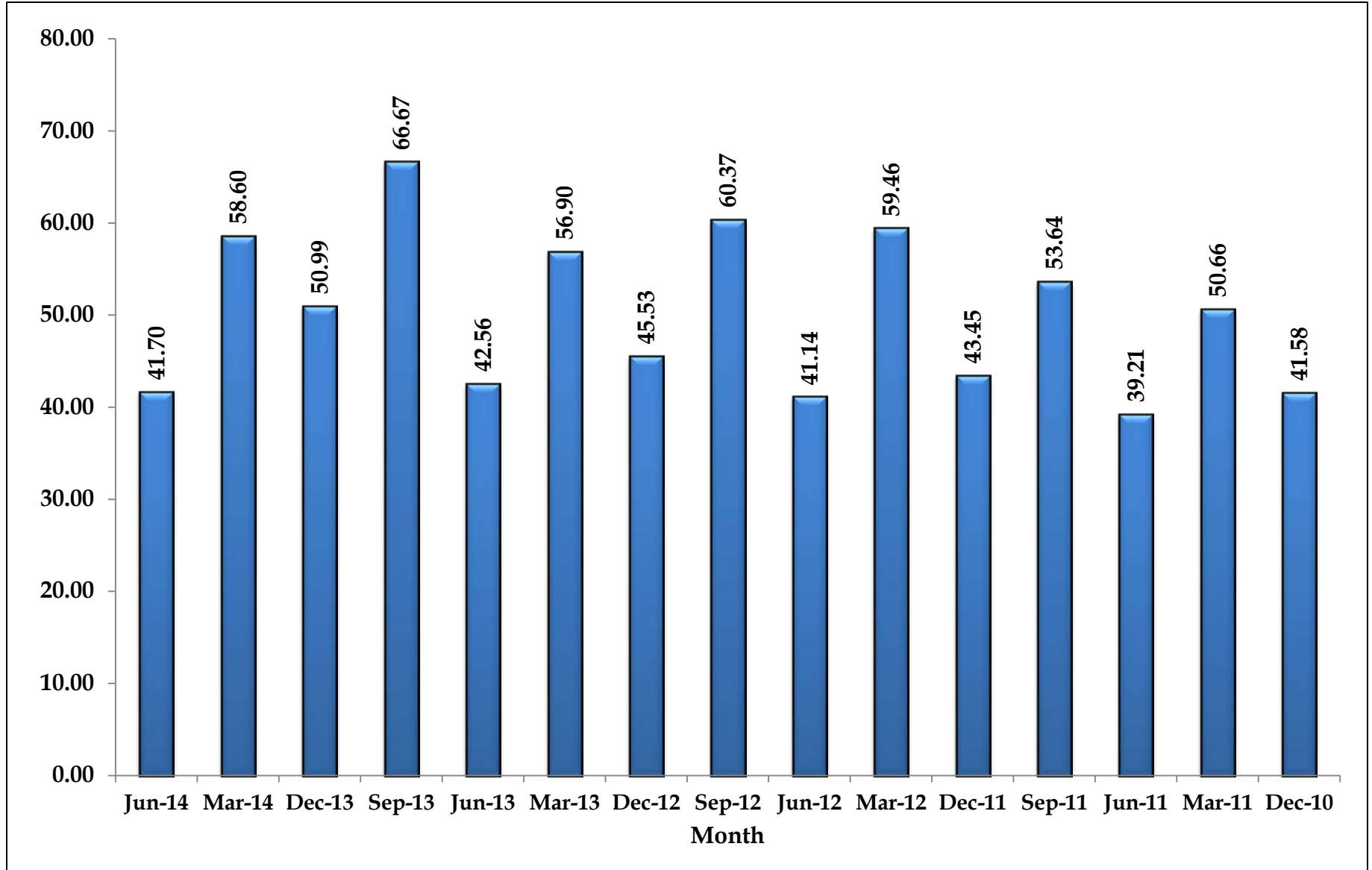
Plastics - Quarter Wise Sales

(₹ in Crores)

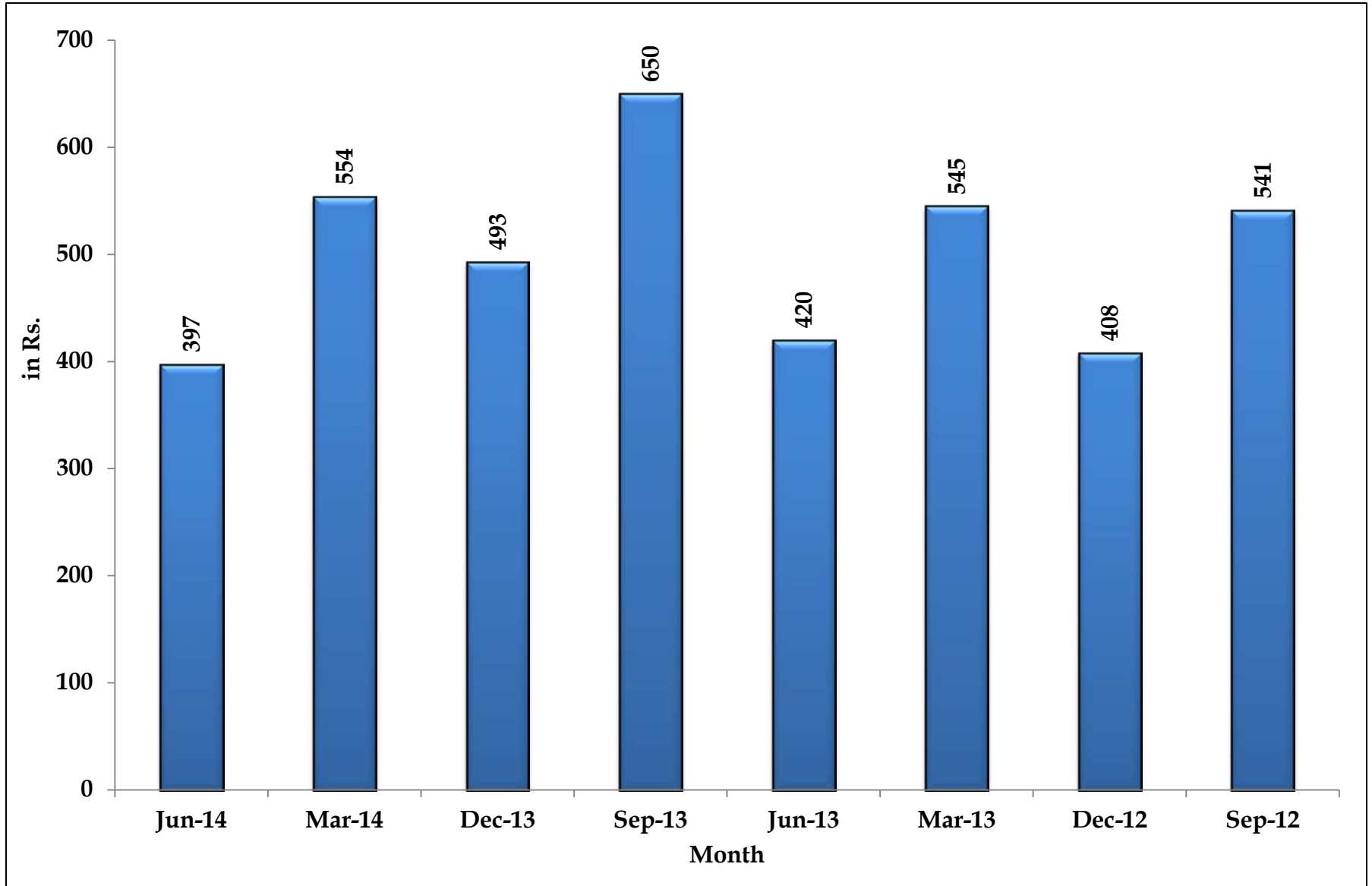


Retail Quarter Wise Sales

(₹ in Crores)



Sales Per Sq. ft. per quarter



Thank you