

## HISTORY AND CERTAIN CORPORATE MATTERS

### BRIEF HISTORY OF OUR COMPANY

Our Company was originally incorporated under the name "Dhariwalcorp Private Limited" under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated June 14, 2020, issued by the Assistant Registrar of Companies, Central Registration Centre. Subsequently, the status of the Company was changed to public limited and the name of our Company was changed to "Dhariwalcorp Limited" vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on April 01, 2024. The fresh certificate of incorporation consequent to conversion was issued on \_\_\_\_\_, 2024, by Assistant Registrar of Companies/ Deputy Registrar of Companies/ Registrar of Companies, Centralised Processing Centre. The Corporate Identification Number of our Company is U24242RJ2020PLC069105.

Mr. Manish Dhariwal and Ms. Shakshi Dhariwal were the initial subscribers to the Memorandum of Association of our Company and current promoters of our company. For further details of our promoter please refer the chapter titled "Our Promoters and Promoter Group" beginning on page **Error! Bookmark not defined.** of this Draft Red Herring Prospectus.

For information on our Company's profile, activities, products, market, growth, technology, managerial competence, standing with reference to prominent competitors, major vendors and suppliers, please refer the chapter titled "Our Business", "Industry Overview", "Our Management", "Restated Financial Statements" and "Management's Discussion and Analysis of Financial Condition and Results of Operations" beginning on pages, **Error! Bookmark not defined.**, **Error! Bookmark not defined.**, **Error! Bookmark not defined.** and **Error! Bookmark not defined.** respectively of this Draft Red Herring Prospectus.

Our Company has 7 (Seven) shareholders as on the date of filing of this Draft Red Herring Prospectus.

### CHANGES IN THE REGISTERED OFFICE OF OUR COMPANY

There has been no change in the address of the registered office of our Company since the date of incorporation.

### MAJOR EVENTS IN THE HISTORY OF OUR COMPANY

Year	Key Events/Milestones/Achievements
2020	Incorporation of our Company as private limited company
2024	Conversion of our Company from Private Limited to Public Limited Company

Kindly provide all the awards

### MAIN OBJECTS OF OUR COMPANY

The main objects of our Company as set forth in the Memorandum of Association of our Company are as follows:

- To carry on the Business of Manufacturing, Producing, Refining, Processing, Buying, Selling, Export, Import, Trading or otherwise to deal in all types of refined petroleum products, wax, Paraffin Wax, Semi Refined Paraffin Wax, Micro Wax, Slack Wax, Carnauba Wax, Microcrystalline Waxes, Yellow Beeswax, Hydrocarbon Wax, Vegetables Wax, Polyethylene Wax, PE Wax, Palm Wax, candles, Aroma Candles, Tea light Candles, Petroleum Jelly, Paraffin Petroleum Jelly, White Petroleum Jelly, Industrial Chemicals, Rubber Process Oil, Citric Acid Monohydrate, Steric Acid, Citric Acid Anhydrous, Refined Glycerin, Bitumen, all types of heavy and light