

DHARIWALCORP LIMITED

JODHPUR-AHMEDABAD-BHIWANDI-MUNDRA
CIN:- U2424RJ2020PLC069105

November 26, 2025

To,

National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (E), Mumbai, Maharashtra – 400 051

Script Code: DHARIWAL

Dear Sir(s)/Madam(s)

Sub.: Allotment of 450,000 equity shares on conversion of 450,000 Fully Convertible Warrants & consequential changes in the paid-up share capital

Dear Sir(s)/Madam(s),

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation to our earlier intimations dated June 30, 2025, and July 16, 2025, regarding allotment of total 450,000 Fully Convertible Warrants (“Warrants”) by way of preferential allotment on private placement basis to the persons belonging to ‘Promoter Group’ and ‘Non-Promoter, Public Category’, we would like to further inform that the Board of Directors of the Company today in its meeting held on November 26, 2025 has allotted 450,000 (Four Lakh Fifty Thousand) equity shares of face value of Rs. 10 each, on conversion of 450,000 Warrants to 2 allottees belonging to “Promoter Group” and 2 Allottees belonging to ‘Non-Promoter, Public Category’, upon receipt of the balance amount aggregating to Rs. 5,18,02,875/- (Rupees Five Crores Eighteen Lakhs Two Thousand Eight Hundred Seventy-Five Only) at the rate of Rs. 153.49 (Rupees One Hundred Fifty-Three and Forty-Nine Paise only) per Warrant (being 75% of the Issue Price per Warrant) pursuant to the exercise of their rights of conversion of Warrants into equity shares in accordance with the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

We would also like to inform that consequent to the allotment of aforesaid equity shares, the following changes have taken place in the paid-up equity share capital of the Company:

| Particulars | Before Allotment | After Allotment |
|------------------------------|--|--|
| Paid-up equity share capital | Rs. 8,95,14,000/- (Comprising of 89,51,400 equity shares of Rs. 10 each) | Rs. 9,40,14,000/- (Comprising of 94,01,400 equity shares of Rs. 10 each) |

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The new equity shares so allotted, shall rank pari-passu with the existing equity shares of the Company.

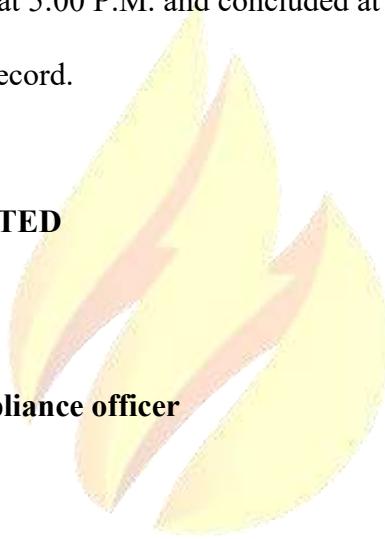
The requisite details pursuant to Regulation 30 - Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular No. SEBI/HO/CFD/CFDPoD1/P/CIR/2023/123 dated July 13, 2023, are enclosed as **Annexure I**.

The Board meeting commenced at 5:00 P.M. and concluded at 6: 00 P.M.

Kindly take the information on record.

Thanking you,

For DHARIWALCORP LIMITED



SALONI KACHHWAHA
Company Secretary and Compliance officer
M. No.: A67240

Dhariwal
CORP LIMITED

DHARIWALCORP LIMITED

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Annexure I

Details as required under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI/HO/CFD/CFDPoD-1/P/CIR/2023/123 dated July 13, 2023, with respect to preferential allotment in terms of Chapter V of SEBI ICDR Regulations

| Sr. No. | Name of Allotees | No. of Warrants allotted | No. of Warrants applied for conversion | No. of equity shares allotted | Issue Price per Warrant / equity share (INR) | Amount received (being 75% of the Issue Price per Warrant) (INR) |
|--------------|--------------------------------------|--------------------------|--|-------------------------------|--|--|
| 1. | Shakshi Dhariwal | 3,00,000 | 3,00,000 | 3,00,000 | 153.49 | 3,45,35,250 |
| 2. | Dilip Dhariwal | 50,000 | 50,000 | 50,000 | 153.49 | 57,55,875 |
| 3. | Richa Mathur | 30,000 | 30,000 | 30,000 | 153.49 | 34,53,525 |
| 4. | Unicorn Petroleum Industries Pvt Ltd | 70,000 | 70,000 | 70,000 | 153.49 | 80,58,225 |
| Total | | 4,50,000 | 4,50,000 | 4,50,000 | - | 5,18,02,875 |

| Post allotment of securities - outcome of the subscription | Category | Pre preferential issue | | Post preferential issue | |
|--|----------------|------------------------|----------------|-------------------------|---|
| | | No. of Shares | % | No. of Shares | % |
| Promoters and Promoter Group (A) | 6594396 | 73.67% | 6944396 | 73.87% | |
| Public (B) | 2357004 | 26.33% | 2457004 | 26.13% | |
| Total (A) + (B) | 8951400 | 100% | 9401400 | 100% | |

| | |
|---|--|
| Intimation on conversion of securities or on lapse of the tenure of the instrument | Conversion of 450,000 Warrants into 450,000 fully paid-up equity shares of Rs. 10/- each at an issue price of Rs. 153.49/- each (including a premium of Rs. 143.49 per share). |
|---|--|