

DHARIWALCORP LIMITED

JODHPUR-AHMEDABAD-BHIWANDI-MUNDRA
CIN:- U2424RJ2020PLC069105

January 26, 2026

To
National Stock Exchange of India Limited
Exchange Plaza, Plot no. C/1, G Block,
Bandra Kurla Complex
Bandra (E), Mumbai, Maharashtra – 400051

Script Code: DHARIWAL

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended December 31, 2025

Dear Sir(s)/Madam(s)

Please find enclosed the Reconciliation of Share Capital Audit Report for Equity Shares (fully paid), for the Quarter ended December 31, 2025. The report has been signed by **CA. Lucky Nanwani, Practicing Chartered Accountant.**

This report is submitted in compliance with Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018, and Circular No. D&CC/FITTC/Circular-16/2002 dated December 31, 2002 (as amended).

This is for your information and records.

Thanking you,

For DHARIWALCORP LIMITED

SALONI KACHHWAHA
Company Secretary and Compliance officer
M. No.: A67240

S B L and Co LLP

CHARTERED ACCOUNTANTS

(A Limited Liability Partnership Registered
under Limited Liability Partnership Act, 2008)



To

Dhariwalcorp Limited

36, Narayan Nagar, Jodhpur (M Corp),
Shobhawato Ki Dhani, Pal link Road,
Jodhpur, Rajasthan, India, 342001
CIN: U24242RJ2020PLC069105

Dear Sir(s) / Madam(s),

We have examined the relevant books, registers, forms, documents, and papers produced before us by DHARIWALCORP LIMITED (“the Company”) and its Registrars and Transfer Agents, BIGSHARE SERVICES PRIVATE LIMITED, in respect of Reconciliation of Share Capital Audit as per Regulation 76(1) of the SEBI (Depositories and Participants) Regulations, 2018, and Circular No. D&CC/FITTC/Circular-16/2002 dated December 31, 2002 (as amended).

To the best of our knowledge and according to the information and explanations given to us and as shown by the records examined by us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended	December 31, 2025
2.	ISIN	INE0YRN01017
3.	Face Value	Rs. 10 Each
4.	Name of Company	DHARIWALCORP LIMITED
5.	Registered Office Address	36, Narayan Nagar, Jodhpur (M Corp), Shobhawato Ki Dhani, Pal link Road, Jodhpur, Rajasthan, India, 342001
6.	Correspondence Address	36, Narayan Nagar, Jodhpur (M Corp), Shobhawato Ki Dhani, Pal link Road, Jodhpur, Rajasthan, India, 342001
7.	Telephone & Fax No.	+91 9314700352
8.	Email Address	admin@dhariwalcorporation.com



Registered Office:

E-75, Kalpataru Shopping Centre
Miraj Bioscope Cinema Road
Shastri Nagar, Jodhpur
(Rajasthan) 342003



+91 63788-88283
+91 93516 54689
+91 70145-01337



office@casbl.co.in
tax@casbl.co.in

LLPIN: AAM-6252
FRN: 010699C/C400032
GSTIN: 08AANFM2176J1ZV
UDYAM: RJ-22-0014502

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9.	Names of the Stock Exchanges where the company's securities are listed	National Stock Exchange of India Limited (NSE)				
		Number of shares	% of Total Issued Capital			
10.	Issued Capital	94,01,400	100%			
11.	Listed Capital (Exchange-wise) (as per Company records) National Stock Exchange of India Limited (NSE)	89,51,400	95.21 %			
		Number of shares	% of Total Issued Capital			
12.	Held in de-materialised form in CDSL	82,24,800	87.48%			
13.	Held in de-materialised form in NSDL	7,26,600	7.73%			
14.	Physical	0	0.00%			
15.	Total No. of shares (12+13+14)	89,51,400	95%			
16.	Reasons for difference if any, between (10 & 11), (10 & 15), (11 & 15)	The company has converted 450000 warrants into equity shares on preferential basis during this quarter due to which there is difference in capital. Trading approval application in respect of these shares is under process.				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below:					
Particulars***	No. of Shares	Applied / not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In Prin. Appr. Pending for SE (Specify Names)



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Warrants converted into equity shares	450000	Applied	NSE	Yes	Yes	Listing Approval Received from NSE
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*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, any other (to specify).

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	NA
19.	Reference of previous quarter with regards to excess dematerialised shares, if any.	NA
20.	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason why?	Not Applicable
21.	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:	

Total No. of De-mat requests	No. of requests	No. of shares	Reasons for Delay
Confirmed after 21 Days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

22.	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Saloni Kachhwaha Tel. No.: +91 7014131630 Fax No.: NA
23.	Name, Address, Tel. & Fax No., Regn. no. of the certifying CA/CS	CA. LUCKY NANWANI M. NO. 429997 S B L AND CO LLP LLP Registration No. AAM-6252 FRN: 010699C/C400032



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		E-75, Shastri Nagar, Opposite Ashapurna Mall, Jodhpur-342003 Rajasthan. Phone: +91-7014501337
24.	Appointment of common agency for share registry work if yes (name & address)	BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri East, Mumbai – 400093, Maharashtra, India
25.	Any other detail that the auditor may like to provide. (e. g. BIFR company, delisting from SE, company changed its name etc.)	Not Applicable

For **S B L AND CO LLP**
Chartered Accountants
FRN. 010699C/C400032

Place: Jodhpur
Date: 26/01/2026

CA. LUCKY NANWANI
M. No. 429997
UDIN: 26429997NBMMMB5748



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Bigshare Services Pvt. Ltd.

Ref No. BSS/Reg 76/2025

Date: 06/01/2026

DHARIWALCORP LIMITED
36 NARAYAN NAGAR
JODHPUR M CORP
SHOBHAWATO KI DHANI
PAL LINK ROAD JODHPUR - 342001

Dear Sir/Madam,

This is to certify that, the shareholding as on 31/12/2025 are as under in NSDL, CDSL and Physical mode.

Category	Shareholding as on 30.09.2025	Shareholding as on 31.12.2025
Shares in Demat mode with NSDL	525600	726600
Shares in Demat mode with CDSL	8425800	8224800
Shares in Physical mode	0	0
Allotment	0	450000
Total	8951400	9401400

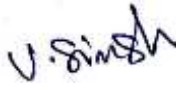
Also, we hereby confirm the following:

- 1] The Register of Members is updated.
- 2] The company converted **450000** warrants into equity shares on preferential basis during this quarter due to which there is difference in capital.
- 2] The company has received in principal approval for listing from Stock Exchanges where the securities of the company are listed for **9401400** equity shares.
- 3] Total no. of Security holders as on end of the quarter are **913**.

This is for your information.

Thanking You,

Yours faithfully,
For Bigshare Services Pvt. Ltd.,


Vikas Singh
Authorised Signatory

CIN : U99999MH1994PTC076534

Regd. Office: Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East)
Mumbai - 400 093. Tel.: +9122 6263 8200 • Fax : +9122 6263 8299 • Email : info@bigshareonline.com • Website :
www.bigshareonline.com