

Date: October 26, 2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Dear Sir,

Sub: Statement of deviation(s) or variation(s) as per regulation 32 (1) of SEBI Listing obligation and disclosure requirements) regulation, 2015

Ref: Shish Industries Limited (Security ID: SHISHIND /Security code: 540693)

The Company has allotted 13,52,000 equity shares of the face value of Rs.10/- per equity share at an issue price of Rs.30/- (Inclusive of security premium of Rs. 20/- per equity share through initial public offer (IPO). The purpose and object of the issue were to meet Capital expenditure, working capital requirement, General Corporate purpose and to meet the issue expenses.

Pursuant to Regulation 32(1) of SEBI (Listing obligation and disclosure requirements) regulation, 2015 We hereby state that there has been no deviation(s) or variation(s) in the utilization of public issue proceeds and entire fund raised from the above said issue has been utilized for the purpose for which they were issued.

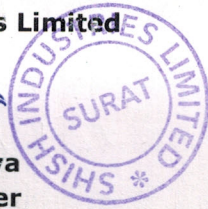
Kindly take the same on your record.

Thanking You,

Yours Faithfully,

For, Shish Industries Limited

S. V. Kakadiya
Sagarkumar Kakadiya
Chief Financial Officer
PAN: BNFPK5252F



SHISH INDUSTRIES LTD

We make better...

Manufacturer of P.P. Hollow Sheet & Air bubble film

CIN : U25209GJ2017PLC097273

Reg. Offi. & Factory : Survey No. 265/266, Block No. 290, Plot No. 18 to 23, B/1 Paiki 1, Pipodara - 394 110. Ta. Mangrol, Surat (Guj.) INDIA.

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web : www.shish.co.in