Date:-April 30, 2018

To, BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Sub: - Statement of Deviation under Regulation 32(8) of SEBI (LODR) REGULATION, 2015.

Ref: Shish Industries Limited (Security ID: SHISHIND /Security code: 540693)

Dear Sir,

Please find enclosed herewith the statement of Deviation as required under Regulation 32(8) of SEBI (LODR) Regulation 2015 for the period ended March 31, 2018.

Please take the same on your records.

Thanking You,

For, Shish Industries Limited

ycaduja 2 Sagarkumar Kakadiya

Chief Financial Officer PAN: BNFPK5252F Encl: As Above

SHISH INDUSTRIES LTD

Reg. Offi. & Factory : Survey No. 265/266, Block No. 290, Plot No. 18 to 23, B/1 Paiki 1, Pipodara - 394 110. Ta: Mangrol, Surat (Guj.) INDIA.

We make better...

Manufacturer of P.P. Hollow Sheet & Air bubble film CIN : U25209GJ2017PLC097273 Tel:+91 261 2550587. E-mail: info@shishindurstries.com web: www.shish.co.in



Statement Of Deviation Under Regulation 32(8) OF SEBI (LODR), REGULATIONS, 2015.

The Company has allotted 13,52,000 equity shares of the face value of Rs.10-/ per equity share at an issue price of Rs.30/-(Inclusive of security premium of Rs. 20/- per equity share through initial public offer(IPO). The purpose and object of the issue were to meet Capital expenditure, working capital requirement, General Corporate purpose and to meet the issue expenses.

Pursuant to Regulation 32(1) of SEBI (Listing obligation and disclosure requirements) regulation, 2015 We hereby state that there has been no deviation(s) or variation(s) in the utilization of public issue proceeds and entire fund raised from the above said issue has been utilized for the purpose for which they were issued.

Kindly take the same on your record.

Thanking You,

For, Shish Industries Limited

Sagarkumar Kakadiya Chief Financial Officer PAN: BNFPK5252F

SHISH INDUSTRIES LTD

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