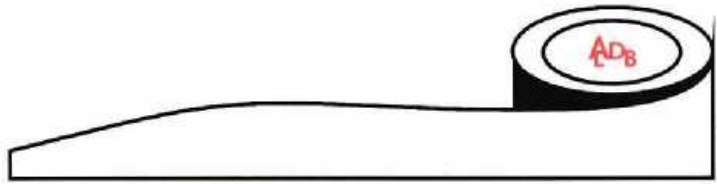


AGARWAL



DUPLEX BOARD MILLS LIMITED

CIN : L99999DL1984PLC019052

Regd Office : 217, Agarwal Prestige Mall, Plot No. 2, Community Center, Along Road No. 44
Pitampura, Delhi - 110034 (Near M2K Cinema) Ph. : (91-11) 47527700 Fax : 011-47527777
Email : agarwalduplex1984@gmail.com Website : www.agarwalduplex.net

To,

13/02/2019

Metropolitan Stock Exchange of India Limited,
Vibgyor Towers, 4th floor, Plot No C 62, G - Block,
Opp. Trident Hotel, Bandra Kurla Complex, Bandra (E),
Mumbai – 400 098, India.

Subject: Submission of Documents

Ref: Un-audited Financial Results for the quarter ended 31/12/2018 under regulation 33 of SEBI (Listing Obligation & Disclosure Requirement), Regulation, 2015

Dear Sir/Madam,

Please find enclosed herewith a copy of Unaudited Financial Results of the company for the quarter ended 31st December, 2018 under regulation 33 of SEBI (Listing Regulation & Disclosure Requirement), Regulation, 2015 as taken on record by the Board of Directors of the company in their meeting held on 13th February, 2019.

Also find enclosed herewith a copy of Limited Review Report as given by M/s Rajiv Singhal & Co. (Chartered Accountant); Statutory Auditor of the company relating to the Unaudited Financial Results of the company for the quarter ended 31st December, 2018.

Thanking You,

Yours Faithfully,
For AGARWAL DUPLEX BOARD MILLS LIMITED


(Neeraj Goel)
Managing Director
DIN: 00017498



Copy to: Calcutta Stock Exchange Ltd.

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED AS ON 31ST DECEMBER 2018							
Sr. No.	Particulars	Quarter Ended			Nine month ended		Year ended
		31-Dec-18	31-Dec-17	30-Sep-18	31-Dec-18	31-Dec-17	March 31, 2018
		3 months	3 months	3 months	9 month	9 month	12 month
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1	Revenue from Operations						
	(a) Revenue from Operations	3,979.06	3,539.35	3,792.95	11800.06	9,668.20	13,247.63
	(b) Other Income	0.03	(0.34)	0.57	3.12	0.73	2.82
	(c) Total Revenue (a + b)	3,979.09	3,539.01	3,793.52	11,803.18	9,668.93	13,250.45
2	Expenses:						
	a. Cost of materials consumed	2,643.20	2,299.78	1,999.40	6,942.52	5,656.02	8,089.22
	b. Purchase of stock-in-Trade						-
	c. Changes in inventories of finished goods, work in progress and stock-in-Trade	48.53	(106.26)	(91.90)	115.09	(162.90)	(401.20)
	d. Employee benefit Expenses	183.34	118.24	186.64	541.68	295.02	514.36
	e. Finance Costs	48.32	33.32	27.50	104.03	98.30	138.70
	f. Depreciation and amortisation expense	41.29	40.04	37.02	117.45	114.89	150.29
	g. Excise Duty	-					136.62
	h. Other expenses	982.45	1,127.78	1,616.14	3900.69	3,571.25	4509.93
	Total Expenses	3947.13	3512.90	3774.80	11721.46	9572.58	13137.92
3	Profit (loss) From Operations before exceptional items, extraordinary items and tax (1-2)	31.96	26.11	18.72	81.72	96.35	112.53
4	Exceptional items/ prior period item	(5.95)			(5.95)		(28.00)
5	Profit (/loss) before Extraordinary Items and tax (3+4)	26.01	26.11	18.72	75.77	96.35	84.53
6	Extraordinary Item						-
7	profit (/loss) before Tax (5-6)	26.01	26.11	18.72	75.77	96.35	84.53
8	Tax expense (a) Current Tax	1.12	8.04	3.49	16.5	31.29	39.66
	(b) Tax paid (Excess Provision) P/Years	-			-		
	(c) Deferred Tax	(13.25)	0.36	(4.61)	(13.77)	(0.06)	-1.01
	Total Tax Expenses (8(a) + 8(b))	-12.13	8.40	-1.12	2.73	31.23	38.65
9	Net Profit (/loss) for the period from continuing operations (7-8)	38.14	17.71	19.84	73.04	65.12	45.88
10	Profit (/loss) from discounting operations before tax	-	-	-	-	-	-
11	Tax expenses of discounting operations	-	-	-	-	-	-
12	Net Profit (/loss) from Discontinuing operations After Tax (10-11)	-	-	-	-	-	-
13	Net Profit (/loss) for the period (9+12)	38.14	17.71	19.84	73.04	65.12	45.88
14	Other Comperhensive Income						
	A. (i) Items that will not be reclassified to profit or loss						15.66
	(ii) income tax relating to items that will not be reclassified to profit or loss						5.18
	B. (i) Items that will be reclassified to profit or loss						-
	(ii) income tax relating to items that will be reclassified to profit or loss						-
	Total Comperhensive Income for the period (13+14)	38.14	17.71	19.84	73.04	65.12	56.36
15	Paid-up Equity Share Capital (Face Value per share Re. 10)	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00
16	Earning Per Share (EPS)						
	a. Basic EPS from continuing & Discontinuing Operations (Rs.)	0.28	0.13	0.15	0.54	0.48	0.42
	b. Dilutd EPS from continuing & Discontinuing Operations (Rs.)	0.28	0.13	0.15	0.54	0.48	0.42



NOTES:

1. The above Unaudited Financial Results have been reviewed by the Audit Committee and thereafter approved by the Board of Directors of the company at their meeting held on 13th February, 2019. The above financial results for the quarter ended December 31, 2018 has been subject to the limited review by the Company's Statutory Auditors.
2. The Company has only one reportable business segment i.e., Paper. Accordingly, separate segment information is not applicable.
3. The above results have been prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (IND AS), prescribed under section 133 of the Companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
4. The IND AS compliant corresponding figures for the period as reported above has not been subjected to review. However, the Company's management has exercised necessary due diligence to ensure that such financial results provide a true and fair view of its affairs.
5. The exceptional items include tax expenses for the previous periods.
6. Figures of the previous quarter/periods have been re-arranged, wherever necessary.
7. The above results of the company are available on the Company's website - www.agarwalduplex.net and also on MSEI's website- www.msei.in

FOR AGARWAL DUPLEX BOARD MILLS LIMITED

PLACE: DELHI
DATE: 13/02/2019



Neeraj Goel

NEERAJ GOEL
MANAGING DIRECTOR
DIN: 00017498

RAJEEV SINGAL & CO.

(Chartered Accountants)

GSTIN NO 09AAPFR2931N1ZJ

Reg. No.:- 008692C

PAN- AAPFR2931N



175, Dwarkapuri, Main Road
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Ph-0131-2970053

LIMITED REVIEW REPORT

Review Report to
The Board of Director,
Agarwal Duplex Board Mills Ltd.

1. We have reviewed the accompanying statement of un-audited financial results ('the Statements') of Agarwal Duplex Board Mills Ltd. '(the company)' for the quarter ended 31.12.2018 being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligation & Disclosure Requirement), Regulation, 2015 as modified by the Circular No. CIR/CFD/FAC/62, 2016 dated July 5, 2016.
2. This statement of un-audited financial results for the quarter ended 31.12.2018 together with the notes thereon is the responsibility of the Company's management and has been approved by the Board of Directors in its meeting held on 13th February, 2019. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provide less assurance than an audit. We have not performed an audit and accordingly, we do not express such an opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of un-audited financial results prepared in accordance with accounting standards ("Ind AS") prescribed under section 133 of the companies Act, 2013 read with the relevant rules issued there under and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirement) Regulation 2015 as modified by the by the circular No. CIR/CFD/FAC/62, 2016 dated July 5, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement."



FOR M/S RAJEEV SINGAL & CO.
Firm Regn. No. 008692C
Chartered Accountants

Sunil Kumar

(CA SUNIL KUMAR)
PARTNER
M. No. 408730

DATED: 13/02/2019
PLACE: MUZAFFARNAGAR