

Agarwal Duplex Board Mills Limited					
NP-151 B, Maurya Enclave, Pitampura, New Delhi- 110 088					
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31.03.2012					
	Rs. in Lacs				
	1	2	3	4	5
Particulars	3 months ended 31.03.12	3 months ended 31.12.11	3 months ended 31.03.11	Year ended 31.03.12	Previous Accounting Year 31.03.11
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income					
(a) Net Sales/Income from Operations	1,609.00	1,635.00	1,532.33	5,846.70	5,642.78
(b) Other Operating Income	1.70	1.32	0.45	5.40	1.61
Total Income from Operations	1,610.70	1,636.32	1,532.78	5,852.10	5,644.39
Expenditure					
a Cost of Materials consumed	959.50	921.00	812.25	3,308.50	2,882.74
b. Purchase of Stock-in-trade	-	-	-	-	-
c. Change in inventories of finished goods, work- in-progress & stock-in-trade	(68.35)	36.60	52.05	(29.60)	(97.15)
d. Employees benefits expenses	56.50	42.30	33.54	159.60	132.44
e. Depreciation and amortization expenses	34.30	35.91	36.64	142.00	141.34
f. Other Expenses	542.60	518.20	505.94	1,961.20	2,231.74
Total Expenses	1,524.55	1,554.01	1,440.42	5,541.70	5,291.11
Profit/ (Loss) from Operations before Other Income, Interest & Exceptional Item (1-2)	86.15	82.31	92.36	310.40	353.28
Other Income	-	-	-	-	-
Profit/ (Loss) from ordinary activity before Interest & Exceptional Items (3+4)	86.15	82.31	92.36	310.40	353.28
Finance Costs	43.10	42.30	33.83	165.10	142.98
Profit/ (Loss) from ordinary activity after Interest but before Exceptional Items (5-6)	43.05	40.01	58.53	145.30	210.30
Exceptional Items	-	-	-	-	-
Profit/ (Loss) from Ordinary Activities before tax (7+8)	43.05	40.01	58.53	145.30	210.30
Tax expenses	17.20	12.70	17.00	46.00	64.90
Net Profit/ (Loss) from Ordinary Activities after tax (9-10)	25.85	27.31	41.53	99.30	145.40
Extraordinary Items (Net of tax Expenses)	(1.10)	(1.35)	(3.64)	(4.60)	(13.84)
Net Profit/ (Loss) for the period (11+12)	24.75	25.96	37.89	94.70	131.56
Paid-up equity share capital (Rs.10/-each)	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00
Reserves excluding revaluation reserves as per balance sheet of previous accounting year	790.12	790.12	658.56	790.12	790.12
Earnings Per Share (EPS) in Rs.(before extraordinary items not annualized)					
(a) Basic	0.18	0.19	0.28	0.70	0.97
(b) Diluted	0.18	0.19	0.28	0.70	0.97
Earnings Per Share (EPS) in Rs.(After extraordinary items not annualized)					
(a) Basic	0.18	0.19	0.28	0.70	0.97
(b) Diluted	0.18	0.19	0.28	0.70	0.97
Part II					
PARTICULARS OF SHAREHOLDING					
Public Shareholding					
Number of shares	10,937,500	10,937,500	10,937,500	10,937,500	10,937,500
Percentages of shareholding	81.02%	81.02%	81.02%	81.02%	81.02%
Promoters and Promoter Group Shareholding					
(a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL
No. of Shares					
Percentage of shareholding (as a % of the total shareholding of promoters and promoter group)					
Percentage of shares (as a % of the total share capital of the Company).					
(b) Non-encumbered and not pledged					
No. of Shares	2,562,500	2,562,500	2,562,500	2,562,500	2,562,500
Percentage of shareholding (as a % of the total shareholding of promoters and promoter group)	18.98%	18.98%	18.98%	18.98%	18.98%
Percentage of shares (as a % of the total share capital of the Company).					
INVESTOR COMPLAINTS (AS AT 31-03-2012)	NO. OF COMPLAINT				
Pending at the beginning of the quarter	NIL				
Received during the quarter	NIL				
Disposed of during the quarter	NIL				
Remaining unresolved at the end of the quarter	NIL				

Particulars	As at 31.03.12	As at 31.03.2011	Note:-
EQUITY AND LIABILITIES	Rs in lacs	Rs in lacs	
SHAREHOLDERS' FUNDS			i) The above results approved & taken on record by the Board of Directors of the Company in their meeting held on 11.05.2012.
a) Share Capital	1350.00	1350.00	
b) Reserves & Surplus	886.07	790.12	ii) The Auditors of the Company have carried out limited review of the aforementioned unaudited financial results in terms of Clause41 of the Listing Agreement.
SUB TOTAL - SHAREHOLDERS' FUND	2236.07	2140.12	iii) Figures have been regrouped wherever necessary.
Share application money pending allotment	0.00	0.00	
NON CURRENT LIABILITIES			
a) Long-term borrowings	864.12	712.28	
b) Deferred tax liabilities (net)	0.00	0.00	
c) Other Long- term Liabilities	318.93	18.93	
d) Long-term provisions	0.00	0.00	
SUB TOTAL- NON CURRENT LIABILITIES	1183.05	731.21	
CURRENT LIABILITIES			
a) Short-term borrowings	498.46	483.85	
b) Trade payables	1714.84	1653.58	
c) Other current liabilities	649.78	817.23	
d) Sort-term provisions	57.50	70.39	
SUB TOTAL- CURRENT LIABILITIES	2920.58	3025.05	
TOTAL - EQUITY AND LIABILITIES	6339.70	5896.38	
ASSETS			
NON CURRENT ASSETS			
a) Fixed assets	1381.28	1471.56	
b) Non-current investments	1077.50	977.50	
c) Deferred tax assets (net)	0.00	0.00	
d) Long-term loans and advances	24.64	24.62	
e) Other non-current assets	0.00	0.00	
SUB TOTAL- NON CURRENT ASSETS	2483.42	2473.68	
CURRENT ASSETS			
a) Current investments	0.00	0.00	
b) inventories	1643.00	1165.66	
c) Trade receivables	1499.73	1797.10	
d) Cash and cash equivalents	188.02	102.36	
e) Short-term loans and advances	185.61	155.73	
f) Other current assets	339.92	201.85	
SUB TOTAL- CURRENT ASSETS	3856.28	3422.70	
TOTAL - ASSETS	6339.70	5896.38	

For Agarwal Duplex Board Mills Limited

Place : New Delhi
Dated : 11.05.2012

Sd/-
Director