

Agarwal Duplex Board Mills Limited

NP-151 B, Maurya Enclave, Pitampura, New Delhi- 110 088

UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER ENDED 30.09.2011

Particulars	Rs. in Lacs					
	1	2	3	4	5	6
	3 months ended 30.09.11	3 months ended 30.06.11	3 months ended 30.09.10	6 months ended 30.09.11	6 months ended 30.09.10	Year ended 31.03.11
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
Income						
(a) Net Sales/Income from Operations	1,402.00	1,433.70	1,508.54	2,835.70	2,779.45	5,642.78
(b) Other Operating Income	1.30	1.10	0.75	2.40	1.25	1.61
Total Income from Operations	1,403.30	1,434.80	1,509.29	2,838.10	2,780.70	5,644.39
Expenditure						
a Cost of Materials consumed	792.00	765.00	770.00	1,557.00	1,424.00	2,882.74
b. Purchase of Stock-in-trade	-	-	-	-	-	-
c. Change in inventories of finished goods, work- in-progress & stock-in-trade	(1.50)	41.75	38.50	40.25	(54.00)	(97.15)
d. Employees benefits expenses	36.50	30.10	32.10	66.60	65.10	132.44
e. Depreciation and amortization expenses	35.90	35.90	35.34	71.80	70.68	141.34
f. Other Expenses	464.00	490.60	548.50	954.60	1,114.30	2,231.74
Total Expenses	1,326.90	1,363.35	1,424.44	2,690.25	2,620.08	5,291.11
Profit/ (Loss) from Operations before Other Income, Interest & Exceptional Item (1-2)	76.40	71.45	84.85	147.85	160.62	353.28
Other Income	-	-	-	-	-	-
Profit/ (Loss) from ordinary activity before Interest & Exceptional Items (3+4)	76.40	71.45	84.85	147.85	160.62	353.28
Finance Costs	40.50	41.00	34.75	81.50	71.25	142.98
Profit/ (Loss) from ordinary activity after Interest but before Exceptional Items (5-6)	35.90	30.45	50.10	66.35	89.37	210.30
Exceptional Items	-	-	-	-	-	-
Profit/ (Loss) from Ordinary Activities before tax (7+8)	35.90	30.45	50.10	66.35	89.37	210.30
Tax expenses	11.32	9.60	15.46	20.92	27.58	64.90
Net Profit/ (Loss) from Ordinary Activities after tax (9-10)	24.58	20.85	34.64	45.43	61.79	145.40
Extraordinary Items (Net of tax Expenses)	(1.20)	(1.10)	(3.30)	(2.30)	(6.80)	(13.84)
Net Profit/ (Loss) for the period (11+12)	23.38	19.75	31.34	43.13	54.99	131.56
Paid-up equity share capital (Rs.10/-each)	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00	1,350.00
Reserves excluding revaluation reserves as per balance sheet of previous accounting year	790.12	790.12	658.56	790.12	658.56	790.12
Earnings Per Share (EPS) in Rs.(before extraordinary items not annualized)						
(a) Basic	0.17	0.15	0.23	0.32	0.41	0.97
(b) Diluted	0.17	0.15	0.23	0.32	0.41	0.97
Earnings Per Share (EPS) in Rs.(After extraordinary items not annualized)						
(a) Basic	0.17	0.15	0.23	0.32	0.41	0.97
(b) Diluted	0.17	0.15	0.23	0.32	0.41	0.97

PART - II
PARTICULARS OF SHAREHOLDING

Public Shareholding						
Number of shares	10,937,500	10,937,500	10,937,500	10,937,500	10,937,500	10,937,500
Percentages of shareholding	81.02%	81.02%	81.02%	81.02%	81.02%	81.02%
Promoters and Promoter Group Shareholding						
(a) Pledged / Encumbered	NIL	NIL	NIL	NIL	NIL	NIL
No. of Shares						
Percentage of shareholding (as a % of the total shareholding of promoters and promoter group)						
Percentage of shares (as a % of the total share capital of the Company).						
(b) Non-encumbered and not pledged						
No. of Shares	2,562,500.00	2,562,500.00	2,562,500.00	2,562,500.00	2,562,500.00	2,562,500.00
Percentage of shareholding (as a % of the total shareholding of promoters and promoter group)	18.98%	18.98%	18.98%	18.98%	18.98%	18.98%
Percentage of shares (as a % of the total share capital of the Company).						

INVESTOR COMPLAINTS (AS AT 30-09-2011)

	NO. OF COMPLAINT
Pending at the beginning of the quarter	NIL
Received during the quarter	NIL
Disposed of during the quarter	NIL
Reaming unresolved at the end of the quarter	NIL

Statement of Assets & Liabilities		As at 30.09.11	As at 30.09.2010	Note:-		
Particulars		Unaudited	Unaudited	i) The above results have been approved & taken on record by the Board of Directors of the Company in their meeting held on 11.11.2011.		
P	Rs in lacs	Rs in lacs				
SHAREHOLDERS' FUNDS				ii) The Auditors of the Company have carried out limited review of the aforementioned unaudited financial results in terms of Clause 41 of the Listing Agreement.		
a) Share Capital	1,350.00	1,350.00				
b) Reserves & Surplus	833.25	713.55				
SUB TOTAL - SHAREHOLDERS' FUND		2,183.25	2,063.55	iii) Figures have been regrouped wherever necessary.		
Share application money pending allotment			-			
NON CURRENT LIABILITIES						
a) Long-term borrowings	305.45	486.94	For Agarwal Duplex Board Mills Limited			
b) Deferred tax liabilities (net)	-	-				
c) Other Long- term Liabilities	565.00	280.00				
d) Long-term provisions	-	-				
SUB TOTAL- NON CURRENT LIABILITIES		870.45	766.94	Place : New Delhi		
CURRENT LIABILITIES				Dated :11.11.2011		
a) Short-term borrowings	599.49	493.17	Sd/- Director			
b) Trade payables	1,730.00	1,445.00				
c) Other current liabilities	219.00	272.00				
d) Short-term provisions	20.92	27.58				
SUB TOTAL- CURRENT LIABILITIES		2,569.41				2,237.75
TOTAL - EQUITY AND LIABILITIES		5,623.11				5,068.24
ASSETS						
NON CURRENT ASSETS						
a) Fixed assets	1,399.75	1,539.90				
b) Non-current investments	1,077.50	977.50				
c) Deferred tax assets (net)	-	-				
d) Long-term loans and advances	24.64	24.61				
e) Other non-current assets	-	-				
SUB TOTAL- NON CURRENT ASSETS		2,501.89	2,542.01			
CURRENT ASSETS						
a) Current investments	-	-				
b) inventories	1,365.00	1,025.00				
c) Trade receivables	1,280.00	1,032.00				
d) Cash and cash equivalents	172.40	80.50				
e) Short-term loans and advances	90.50	163.00				
f) Other current assets	213.32	225.73				
SUB TOTAL- CURRENT ASSETS		3,121.22	2,526.23			
TOTAL - ASSETS		5,623.11	5,068.24			