

INCORPORATE MINING & INDUSTRIES

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Sub: Investment Proposal for Contract Coal Mining

Dear Sir/Madam,

We are glad to introduce ourselves as a fast growing professionally managed business organization having experience and expertise in Open Cast Mining and trading of Minerals. The company provides services for Turnkey Mining, Mineral Processing and Project Development. We are doing as a Exporter, Importer and Supplier of Coal and Iron Ore. In the field of manufacturing, it is renowned for making Coke from Coal.

The Contract Coal Mining industry is a booming industry and has tremendous opportunity at present and also for the next 25 years in India and overseas. The world's Biggest Coal Miner as well as India's monopoly Coal Miner M/s Coal India Ltd has plans to achieve 100 Crores MT per annum out of which 60-70% productions are coming from outsourcing through Contact Miner or through back door in the name of hiring of HEMM. There is another opportunity for 500 Million MT coal mining through Private parties/Corporate/Captive end users. Therefore the opportunity for Contract Coal Mining only in India is approx Rs 50,000 Cr or several Billions USD

We are working into Contract Mining, Removal of Overburden and Production of Coal by deploying of HEMM, Production and Supply management of minerals. We successfully executed ECL Khairabad Ph-IV project and now we want to expand our business as a pioneer in this field for which we need some Venture Capitalists/PE Firm/NRI Investor /HNI investor/Foreign Investor/Joint Venture Finance Partner/SPV partner those who can invest Rs 05-150 Crores with our organization. Now if you are interested and serious enough then we can form a JV/SPV/LLP for this venture and will participate the Tender in the Subsidiaries of Coal India Ltd like ECL, BCCL, WCL, SECL, MCL and also in other PSU's and Corporate along with your good organization and our Associate Partners/Execution Partner/Technical Partner those who executed projects worth Rs 50 Crores to 500 Crores in this fields.

Now we decided to participate in some tenders immediately on Cost Plus Profit Model basis in ECL (Eastern Coal Fields Ltd)/BCCL/WCL and also in some projects where we find suitable working conditions, project parameters and comfort for investment in all respect after site visits and local survey and also where we have the good professional contacts, controls and associates.

Our Terms with Investor: Negotiable.

Mode of Operation: We will for a Joint venture /SPV/Consortium/LLP with the Investor and all work order payment will be come in favor of that Company/JV/SPV/Consortium Investor can see the accounts, daily cash flow and work progress and also will be the Bank signatories with us and in our top Management /Corporate teams in that JVC (Joint venture Company/SPV Company/LLP/Consortium)

The project details, investment and returns and projections along with the nitigrities, ROI, Terms & Conditions will be given if you are interested and after receiving your official LOI

Now if you are interested then please send Investors Profile & EOI letter at earliest please.

We wish for a long term mutually beneficial business relationships with your good organization.